

# Unionville-Chadds Ford School District

## 2020-21 Proposed Final General Fund Budget

**Public Inspection Copy**

**John C. Sanville, Ed.D**  
Superintendent

**Robert W. Cochran, CPA**  
Director of Business & Operations

**Joseph L. Deady**  
Supervisor of Accounting

**Unionville-Chadds Ford School District**  
2020-21 Proposed General Fund Budget  
Public Inspection Copy

**Table of Contents**

	<u>Page</u>
<b>I. General Information</b>	
Legal Requirements .....	1
Board of School Directors .....	2
Administration.....	2
Facilities .....	3
Enrollments.....	3
Computation of 2020-21 Millage .....	4
Taxable Assessed Value and DCED TED Market Value Changes by Township.....	5
Tax Millage, Equalized Mills, CPI-U, Act 1 Index and Student Enrollment Change History .....	6
Tax Impact on Average Homeowner.....	7
State Property Tax Relief History .....	8
Explanation of Budget Formats .....	9
<b>II. Control Point Budget Format and History</b>	
General Fund Revenues & Changes in Fund Balance .....	10-12
General Fund Expenditure Control Points - Summary.....	13
General Fund Expenditure Control Points - Details.....	14-20
<b>III. Function/Object Budget Format and History</b>	
General Fund Summary by Function .....	21
General Fund Revenue by Function.....	22-23
General Fund Expenditures by Function / Object .....	24-28
General Fund Expenditures by Object.....	29
<b>IV. Form PDE-2028 .....</b>	<b>30-60</b>

# **General Information**

May 12, 2020

**Legal Requirements**

Section 687 of the Public School Code of 1949, as amended, provides the timeline and procedures for public school district budget development and adoption in the Commonwealth of Pennsylvania. The most significant recent amendment to this was with the passage of Act 1 of Special Session 2006.

The 2020-21 preliminary budget was prepared by the Business Office staff, at the direction of the Superintendent, under guidelines established by the Board of School Directors. The *Preliminary General Fund Budget* was adopted by the Board of School Directors at their regular meeting on January 21, 2020. The early presentation and adoption of a *Preliminary General Fund Budget* was in accordance with the budget timeline established under Act 1.

Refinements were made and the *2020-21 Proposed Final General Fund Budget* book was prepared and made available to the public and Board of School Directors on Monday, April 13, 2020 and discussed at a public hearing on May 4, 2020. Further revisions and refinements were made based upon direction and guidance provided by the Board of School Directors and those budget revisions were presented to, and discussed by, the Board of School Directors and public at the public meeting on May 11, 2020. The budget, as revised and proposed herein, was approved by the Board of School Directors on May 11, 2020 as the *2020-21 Proposed Final General Fund Budget*. This *Proposed Final General Fund Budget* is being made available on the internet at the District's web site, [www.ucfsd.org](http://www.ucfsd.org), for public examination.

Adoption of the Unionville-Chadds Ford School District *2020-21 Final General Fund Budget*, levying of the real estate taxes required to support that budget and adoption of the homestead/farmstead exclusions is scheduled as part of the regular monthly Board meeting on June 15, 2020 at 7:30pm via Zoom.

*John C. Sanville*  
Superintendent

*Robert W. Cochran*  
Director of Business & Operations

*Joseph L. Deady*  
Supervisor of Accounting

## **Board of School Directors**

<u>Name</u>	<u>Position</u>	<u>Region</u>	<u>Term Expires</u>	<u>Committee Assignments</u>
Jeff Hellrung	President	A	2021	CCIU Representative; Negotiations Chair Chester County School Authority Representative
Dr. Steven Simonson	Vice President	B	2021	Personnel Chair
Dr. Rashī Akki	Member	A	2023	Finance Chair
Elise Anderson	Member	A	2021	Technology Chair
Dr. Victoria Baratta	Member	B	2023	Curriculum & Instruction Chair
Jennifer Brown	Member	C	2023	Wellness Chair
Thomas Day	Member	B	2021	Facilities Chair
John Murphy	Member	C	2023	Policy Chair
Erin Talbert	Member	C	2023	Communications Chair; Legislative Chair

Region A - East Marlborough and West Marlborough Townships

Region B - Newlin, Pocopson and Birmingham Townships

Region C - Chadds Ford and Pennsbury Townships

## **Administration**

<u>Name</u>	<u>Position</u>	<u>Telephone</u>
Dr. John C. Sanville	Superintendent	(610) 347-0970 ext 3315
John L. Nolen	Assistant Superintendent	(610) 347-0970 ext 3316
Robert W. Cochran	Director of Business & Operations/Board Secretary	(610) 347-0970 ext 3321
Timothy V. Hoffman	Director of Curriculum & Instruction	(610) 347-0970 ext 3314
Dr. Leah K. Reider	Director of Pupil Services	(610) 347-0970 ext 3323
Justin C. Webb	Director of Technology	(610) 347-0970 ext 3331
Joseph L. Deady	Supervisor of Accounting/Board Treasurer	(610) 347-0970 ext 3321
James H. Whitesel	Supervisor of Buildings & Grounds	(610) 347-0970 ext 3304
Marco Sordi	Supervisor of Transportation	(610) 347-0804
Shannon R. Brown	Supervisor of Secondary Special Education	(610) 347-0970 ext 3323
Kendall C. Warren	Supervisor of Elementary Special Education	(610) 347-0970 ext 3323
Mary E. Garvey	Human Resources Coordinator	(610) 347-0970 ext 3303
Christa M. Fazio	Communications Coordinator	(610) 347-0970 ext 3325
James M. Conley	Unionville High School Principal	(610) 347-1600 ext 3026
Steve M. Dissinger	C.F. Patton Middle School Principal	(610) 347-2000
Danielle R. Clark	Chadds Ford Elementary School Principal	(610) 388-1112
Michael T. Audevard	Hillendale Elementary School Principal	(610) 388-1439
Dr. Clifton B. Beaver	Pocopson Elementary School Principal	(610) 793-9241
Dr. Michelle K. Lafferty	Unionville Elementary School Principal	(610) 347-1700

## **Facilities**

District Administration Office  
740 Unionville Road  
Kennett Square, PA 19348  
(610) 347-0970  
(610) 347-0976 Fax

Unionville High School  
750 Unionville Road  
Kennett Square, PA 19348  
(610) 347-1600  
(610) 347-1890 Fax

Chadds Ford Elementary School  
3 Baltimore Pike  
Chadds Ford, PA 19317  
(610) 388-1112  
(610) 388-8481 Fax

Pocopson Elementary School  
1105 Pocopson Road  
West Chester, PA 19382  
(610) 793-9241  
(610) 793-7792

Transportation Garage  
132 East Doe Run Road  
Kennett Square, PA 19348  
(610) 347-0804  
(610) 347-0526 Fax

C.F. Patton Middle School  
760 Unionville Road  
Kennett Square, PA 19348  
(610) 347-2000  
(610) 347-0421 Fax

Hillendale Elementary School  
1850 Hillendale Road  
Chadds Ford, PA 19317  
(610) 388-1439  
(610) 388-2266 Fax

Unionville Elementary School  
1775 West Doe Run Road  
Kennett Square, PA 19348  
(610) 347-1700  
(610) 347-1443

## **Enrollments** – May 1, 2020

Unionville High School	9 – 12	1,336
C.F. Patton Middle School	6 – 8	994
Chadds Ford Elementary School	K – 5 (Pre-first)	366
Hillendale Elementary School	K – 5	369
Pocopson Elementary School	K – 5	561
Unionville Elementary School	K – 5 (Pre-first)	<u>335</u>
Total		<u>3,961</u>

**Unionville-Chadds Ford School District**  
Computation of 2020-2021 Millage (Updated Assessment Values)

**I. Computation of Levy**

	<u>Revenue</u>	<u>Collection Rate</u>	<u>Tax Levy</u>
Required Real Estate Tax Revenue	\$ 68,283,172	97.00%	\$ 70,395,023
State Property Tax Reduction Allocation plus carryover			<u>1,489,382</u>
Total Required Tax Levy			<b><u>\$ 71,884,405</u></b>

**II. Determination of County Shares**

			<u>Total Tax Levy</u>	<u>County Share</u>
2018 <b>Chester</b> County Market Value	\$ 3,085,651,661			
2018 UCFSO Total Market Value	<u>\$ 3,878,574,906</u>	= <u>79.55633%</u>	x \$ 71,884,405	= <b>\$ 57,188,595</b>
2018 <b>Delaware</b> County Market Value	\$ 792,923,245			
2018 UCFSO Total Market Value	<u>\$ 3,878,574,906</u>	= <u>20.44367%</u>	x \$ 71,884,405	= <b>\$ 14,695,810</b>

**III. Act 1 Rebalancing of Base Real Estate Tax Rates**

	<u>Total</u>	<u>Chester</u>	<u>Delaware</u>
2019-2020 Calculated Total Tax Levy	\$ 71,442,974		
Share based on 2018 Market Values		\$ 56,837,408	\$ 14,605,566
Rebalanced Base Mills (not less than actual)		<b>29.1600</b>	<b>26.2635</b>
Maximum Mills Based on Act 1 Index (2.6%)		<b>29.9181</b>	<b>26.9463</b>

**IV. Determination of Real Estate Tax Rates**

Chester County Millage		Estimated Tax Levy Calc	Mills in Excess of Index	Excpetion Dollars
<b>Chester</b> County Share	\$ 57,188,595			
2020 <b>Chester</b> County Assessed Value	<u>\$ 1,967,252,110</u> = <u><b>29.07</b></u>	\$ 57,188,019	<b>N/A</b>	\$ -
Delaware County Millage				
<b>Delaware</b> County Share	\$ 14,695,810			
2020 <b>Delaware</b> County Assessed Value	<u>\$ 565,233,634</u> = <u><b>25.99</b></u>	<u>14,690,422</u>	<b>N/A</b>	<u>-</u>
2019-2020 Calculated Total Tax Levy		71,878,441		<u>\$ -</u>
State Property Tax Reduction Allocation		<u>(1,489,382)</u>		
Total Levy minus State Property Tax Reduction Allocation		70,389,059		
Collection Rate		<u>97.00%</u>		
Net Collectable Real Estate Tax Revenue		<b>\$ 68,277,388</b>		

**Unionville-Chadds Ford School District**

Taxable Assessed Value and DCED TED Market Value Changes by Township

	2019 Taxable Assessed Values (November 15 Certification)	2020 Taxable Assessed Values (November 15 Certification)	Percent Change	Percent of Total	Dollar Change in Assessed Values	Changes to 2020 Assessment since Certification	Updated Assessments for Billings
65 Birmingham	\$ 480,341,970	\$ 479,031,020	-0.27%	19.027%	\$ (1,310,950)		
61 East Marlborough (UCF)	527,512,580	534,266,150	1.28%	21.221%	6,753,570		
49 Newlin	132,339,490	131,128,690	-0.91%	5.208%	(1,210,800)		
64 Pennsbury	398,868,300	398,580,580	-0.07%	15.832%	(287,720)		
63 Pocopson	345,455,530	344,976,290	-0.14%	13.702%	(479,240)		
48 West Marlborough	<u>75,195,520</u>	<u>75,298,840</u>	0.14%	2.991%	<u>103,320</u>		
<b>Subtotal Chester County</b>	1,959,713,390	1,963,281,570	0.18%		3,568,180	\$ 3,970,540	\$ 1,967,252,110
04 Chadds Ford	<u>556,115,597</u>	<u>554,342,824</u>	-0.32%	22.018%	<u>(1,772,773)</u>	<u>10,890,810</u>	<u>565,233,634</u>
<b>Total U-CFSD</b>	<u>\$ 2,515,828,987</u>	<u>\$ 2,517,624,394</u>	0.07%		<u>\$ 1,795,407</u>	<u>\$ 14,861,350</u>	<u>\$ 2,532,485,744</u>
	2017 DCED TED Market Values	2018 DCED TED Market Values	Percent Change	Percent of Total	Dollar Change in Market Values		
65 Birmingham	\$ 759,090,289	\$ 785,696,795	3.51%	20.257%	\$ 26,606,506		
61 East Marlborough (UCF)	770,689,619	813,946,308	5.61%	20.986%	43,256,689		
49 Newlin	209,353,051	217,865,009	4.07%	5.617%	8,511,958		
64 Pennsbury	608,687,329	608,296,190	-0.06%	15.683%	(391,139)		
63 Pocopson	489,056,384	518,067,188	5.93%	13.357%	29,010,804		
48 West Marlborough	<u>143,855,327</u>	<u>141,780,171</u>	-1.44%	3.655%	<u>(2,075,156)</u>		
<b>Subtotal Chester County</b>	2,980,731,999	3,085,651,661	3.52%	79.556%	104,919,662		
04 Chadds Ford	<u>745,775,659</u>	<u>792,923,245</u>	6.32%	20.444%	<u>47,147,586</u>		
<b>Total U-CFSD</b>	<u>\$ 3,726,507,658</u>	<u>\$ 3,878,574,906</u>	4.08%		<u>\$ 152,067,248</u>		



# Unionville-Chadds Ford School District

Tax Millage, Equalized Mills, CPI-U, Act 1 Index and Student Enrollment Change History

Fiscal Year	Millage Rates		Percent Change			Equalized Mill	Prior Oct/Aug CPI-U Δ	Act 1 Index	Student Enrollmnt
	Chester	Delaware	Chester	Delaware	Weighted				
2001-02	16.67	14.93	10.76%	13.88%	11.36%	19.4	3.4%	3.5%	-0.4%
2002-03	18.07	15.76	8.40%	5.56%	7.87%	19.4	2.1%	3.5%	1.6%
2003-04	18.69	16.38	3.43%	3.93%	3.52%	20.5	2.0%	2.9%	1.2%
2004-05	19.15	17.72	2.46%	8.18%	3.53%	18.8	2.0%	3.3%	0.6%
2005-06	19.72	18.16	2.98%	2.48%	2.89%	19.0	3.2%	3.1%	1.5%
2006-07	20.49	18.81	3.90%	3.58%	3.84%	17.6	4.3%	3.9%	3.1%
2007-08	21.57	18.48	5.27%	-1.75%	3.98%	18.3	1.3%	3.4%	1.1%
2008-09	22.53	21.14	4.45%	14.39%	6.39%	16.8	2.0%	4.4%	-0.8%
2009-10	23.58	20.68	4.66%	-2.18%	3.36%	17.2	5.4%	4.1%	0.9%
2010-11	24.26	20.83	2.88%	0.73%	2.47%	16.6	-1.5%	2.9%	-0.8%
2011-12	24.53	21.82	1.11%	4.75%	1.83%	17.1	1.1%	1.4%	0.2%
2012-13	25.18	21.44	2.65%	-1.74%	1.80%	16.8	3.8%	1.7%	-1.8%
2013-14	25.73	21.71	2.18%	1.26%	2.01%	17.4	1.7%	1.7%	1.2%
2014-15	26.44	22.20	2.76%	2.26%	2.66%	17.4	1.5%	2.1%	-0.9%
2015-16	26.99	22.89	2.08%	3.11%	2.28%	17.7	1.7%	1.9%	-0.7%
2016-17	27.69	23.56	2.59%	2.93%	2.66%	17.7	0.2%	2.4%	0.1%
2017-18	28.41	23.63	2.60%	0.30%	2.16%	18.1	1.1%	2.5%	-0.5%
2018-19	28.51	25.15	0.35%	6.43%	1.56%	17.7	1.9%	2.4%	-0.7%
2019-20	29.16	25.71	2.28%	2.23%	2.27%	N/A	2.7%	2.3%	0.1%
<b>Proposed Budget</b>									
2020-21	29.07	25.99	-0.31%	1.09%	-0.02%	N/A	1.8%	2.6%	1.0%
2021-22								3.2%	1.1%
2022-23								3.3%	-0.6%
2023-24								3.4%	-0.1%
2024-25								3.5%	-0.3%
5 Year Average			1.50%	2.60%	1.73%				
10 Year Average			1.83%	2.26%	1.92%				
20 Year Average			3.37%	3.57%	3.42%				

**Unionville-Chadds Ford School District**  
Tax Impact on Average Residential Property

**Chester County**

Tax Year	Taxable Assessed Value	Millage	Millage Change	Taxes at Face	Dollar Change	Percent Change
2020-21	265,022	29.07	(0.09)	\$ 7,704.19	\$ (23.85)	-0.31%
2019-20	265,480	29.16	0.65	7,741.40	172.56	2.28%
2018-19	266,093	28.51	0.10	7,586.31	26.61	0.35%
2017-18	265,687	28.41	0.72	7,548.17	191.29	2.60%
2016-17	265,218	27.69	0.70	7,343.89	185.65	2.59%
2015-16	264,019	26.99	0.55	7,125.87	145.21	2.08%
2014-15	263,072	26.44	0.71	6,955.62	186.78	2.76%
2013-14	262,194	25.73	0.55	6,746.25	144.21	2.18%
2012-13	264,922	25.18	0.65	6,670.74	172.20	2.65%
2011-12	264,988	24.53	0.27	6,500.16	71.55	1.11%
Ten Year Average			<u>0.48</u>		<u>\$ 127.22</u>	<u>1.83%</u>

**Delaware County**

Tax Year	Taxable Assessed Value	Millage	Millage Change	Taxes at Face	Dollar Change	Percent Change
2020-21	259,423	25.99	0.28	\$ 6,742.40	\$ 72.64	1.09%
2019-20	260,555	25.71	0.56	6,698.87	145.91	2.23%
2018-19	261,667	25.15	1.52	6,580.93	397.73	6.43%
2017-18	261,517	23.63	0.07	6,179.65	18.31	0.30%
2016-17	261,858	23.56	0.67	6,169.37	175.44	2.93%
2015-16	259,524	22.89	0.69	5,940.50	179.07	3.11%
2014-15	259,382	22.20	0.49	5,758.28	127.10	2.26%
2013-14	256,845	21.71	0.27	5,576.10	69.35	1.26%
2012-13	257,789	21.44	(0.38)	5,527.00	(97.96)	-1.74%
2011-12	255,518	21.82	0.99	5,575.40	252.96	4.75%
Ten Year Average			<u>0.52</u>		<u>\$ 134.06</u>	<u>2.26%</u>

**Unionville-Chadds Ford School District**  
State Property Tax Relief History

	State Allocation	ChesCo		DelCo Home- steads	Total Approved Properties	Tax Relief per Approved Properties	Millage		Assessment Exclusion		Undistri- buted Amount	Returned by Taxpayer	ChesCo Median Value	DelCo Median Value
		Home- steads	Farm- steads				ChesCo	DelCo	ChesCo	DelCo				
2008-09	\$ 1,488,572	5,333	33	1,015	6,381	\$ 233.43	22.53	21.14	\$ 10,361	\$ 11,042	\$ 88.00	\$ -	\$ 249,480	\$ 230,670
2009-10	1,488,573	5,419	35	1,063	6,517	228.56	23.58	20.68	9,693	11,053	98.00	-	249,880	239,630
2010-11	1,488,605	5,464	35	1,096	6,595	225.84	24.26	20.83	9,309	10,842	88.10	-	249,885	247,120
2011-12	1,488,522	5,490	37	1,132	6,659	223.66	24.53	21.82	9,117	10,250	124.00	1,589.19	249,115	252,690
2012-13	1,488,452	5,486	33	1,136	6,655	223.90	25.18	21.44	8,892	10,443	624.52	447.56	248,510	257,060
2013-14	1,488,693	5,489	36	1,132	6,657	223.79	25.73	21.71	8,697	10,308	547.06	-	248,160	258,335
2014-15	1,488,697	5,481	37	1,120	6,638	224.34	26.44	22.20	8,485	10,105	513.55	-	249,090	265,465
2015-16	1,488,587	5,508	36	1,110	6,654	223.77	26.99	22.89	8,291	9,776	545.12	223.77	249,440	265,465
2016-17	1,488,695	5,455	38	1,135	6,628	224.70	27.69	23.56	8,115	9,538	539.35	224.70	250,070	267,150
2017-18	1,488,600	5,449	70	1,124	6,643	224.18	28.41	23.63	7,891	9,487	707.03	664.11	250,710	269,345
2018-19	1,488,611	5,433	65	1,120	6,618	225.11	28.51	25.15	7,896	8,951	757.88	1,807.30	250,515	273,350
2019-20	1,488,557	5,422	65	1,140	6,627	225.00	29.16	25.71	7,716	8,751	645.84	-	250,515	272,590
2020-21	1,488,736	5,414	64	1,163	6,641	224.25	29.07	25.99	7,714	8,629	593.71	-	251,250	272,700

State Property Tax reduction Allocations from gaming revenues and County Assessment Office approved property data are not available until May each year.

## **Explanation of Budget Formats**

Two budget presentation formats are included in this material, supplemented by State required Form PDE-2028. The first format is the *Control Point Budget* utilized to prepare and maintain control over the budgeting process. The second format is by *Function/Object Budget* and is consistent with the State's required format. Form PDE-2028 is presented in compliance with Section 687 of the Public School Code of 1949, as amended.

### **Control Point Budget Format**

The District uses this format during the budget development and execution process. It was developed collaboratively with the Board of School Directors and Administration in 1983 to accomplish the following objectives:

1. Utilize site-based management purchasing decisions at the building and support department levels;
2. Provide a better delineation of costs which are fixed as contrasted to those which may be more discretionary in nature;
3. Identify the need for maintaining certain levels of recurring non-salary expenditures to provide for such things as a reliable transportation fleet, an adequate preventive maintenance program and proper support of the primary mission...instruction; and
4. Identify strategies for controlling spending.

This format is broken into two major sections, the first being those controlled on a site-based principle and the second being those items controlled on a centralized basis. Nearly 90% of the District's costs of operation fall under the central items. And, of the 10% that are site based, many are either fixed in nature or cannot be reasonably controlled from within, such as special education costs, which are dictated by student needs, State and Federal mandates, and program availability.

### **Function/Object Budget Format**

This format is based on the States accounting manual and account codes and presents the major functions and major objects. Functions represent the area or reason of the expenditure (regular education, special education, library, administration, etc.) and objects representing the nature of the expenditure (salary, benefits, supplies, etc). This presentation provides for comparability to other Pennsylvania school districts.

### **Form PDE-2028**

Section 687(a)(1) of the School Code requires the president of the board of school directors of each school district to certify to the Department of Education that the proposed budget was prepared, presented and will be made available for public inspection using the uniform form prepared and furnished by the Department of Education. Form PDE-2028 presents the budget on a function and object basis.

# **Control Point Budget Format**

**Unionville-Chadds Ford School District**  
General Fund Revenues and Changes in Fund Balance

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Increase	% of Total
Current Real Estate	\$ 59,422,309	\$ 61,080,777	\$ 63,257,325	\$ 64,861,438	\$ 66,459,142	\$ 68,098,127	\$ 68,277,387	0.26%	76.03%
Interim Real Estate	336,301	516,826	298,289	508,859	254,159	600,000	400,000	-33.33%	0.45%
Public Utility Realty	75,746	70,114	70,093	65,513	67,353	65,000	62,000	-4.62%	0.07%
Real Estate Transfers	1,293,205	1,063,810	1,147,390	1,223,302	1,178,902	1,250,000	1,250,000	0.00%	1.39%
Delinquent Taxes	1,354,799	949,271	1,181,717	859,741	1,066,696	1,250,000	1,250,000	0.00%	1.39%
Interest Earnings	32,816	105,517	309,203	557,659	989,782	850,000	450,000	-47.06%	0.50%
Tuition	44,188	27,524	2,274	-	6,889	10,000	5,000	-50.00%	0.01%
Student Fees	296,438	228,503	246,619	248,209	298,620	372,500	372,500	0.00%	0.41%
IDEA (includes ARRA)	474,268	464,208	489,036	510,044	534,787	532,087	532,087	0.00%	0.59%
Incarcerated Education	224,295	178,340	62,889	197,477	235,729	250,000	250,000	0.00%	0.28%
Categorical-local	13,400	16,000	27,790	22,245	25,980	25,000	25,000	0.00%	0.03%
Rentals, Contributions & Misc	204,298	157,248	198,651	152,863	154,442	170,000	170,000	0.00%	0.19%
Subtotal Local Revenue	\$ 63,772,063	\$ 64,858,137	\$ 67,291,276	\$ 69,207,350	\$ 71,272,481	\$ 73,472,714	\$ 73,043,974	-0.58%	81.34%
Basic Instructional Subsidy	\$ 3,005,072	\$ 3,090,566	\$ 3,198,155	\$ 3,269,337	\$ 3,293,401	\$ 3,498,718	\$ 3,464,693	-0.97%	3.86%
Tuition - Private Placements	21,087	30,863	53,690	28,078	30,860	30,000	30,000	0.00%	0.00%
Homebound & Migrat Chdrn	-	40	-	80	-	200	200	0.00%	0.00%
Special Ed (regular)	1,609,154	1,624,065	1,634,017	1,653,914	1,657,013	1,691,649	1,691,649	0.00%	1.88%
Special Ed (Contngcy & OOS)	126,508	126,516	150,000	150,000	150,000	-	-	0.00%	0.00%
Transportation - Public Schl	565,851	579,112	578,381	599,896	560,167	587,000	457,848	-22.00%	0.51%
Transportation - Prvt/Chrtr	171,710	165,165	145,915	137,445	121,660	121,660	105,105	-13.61%	0.12%
Debt Service Subsidy	398,330	313,706	287,986	329,215	275,512	283,679	288,182	1.59%	0.32%
Health Services	82,461	79,930	80,685	80,502	78,874	80,000	80,000	0.00%	0.09%
State Property Tax Reduction	1,488,697	1,488,587	1,488,695	1,488,600	1,488,611	1,488,557	1,488,736	0.01%	1.66%
Accountability/Ready 2 Learn	95,112	123,588	131,062	127,325	127,325	-	127,325	100.00%	0.14%
Other State Grants	-	-	-	-	73,400	-	-	0.00%	0.00%
Social Security Subsidy	1,325,847	1,294,583	1,354,925	1,399,888	1,427,672	1,461,583	1,460,232	-0.09%	1.63%
Retirement Subsidy	3,864,502	4,700,322	5,614,734	6,252,709	6,574,330	6,896,314	6,933,084	0.53%	7.72%
Subtotal State Revenue	\$ 12,754,331	\$ 13,617,043	\$ 14,718,245	\$ 15,516,987	\$ 15,858,826	\$ 16,139,360	\$ 16,127,054	-0.08%	17.96%

**Unionville-Chadds Ford School District**  
General Fund Revenues and Changes in Fund Balance

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Increase	% of Total
NCLB Title I: Improving Achieve	\$ 96,248	\$ 95,335	\$ 100,796	\$ 102,537	\$ 107,453	\$ 102,537	\$ 102,537	0.00%	0.11%
NCLB Title II-A: High Qiy Tch	55,533	55,290	54,033	60,343	62,913	61,900	61,900	0.00%	0.07%
NCLB Title III: Lang Inst LEP	20,596	14,794	12,148	11,469	24,626	12,000	12,000	0.00%	0.01%
NCLB Title IV: Safe & Drug Free	-	-	-	9,574	10,426	-	-	0.00%	0.00%
ACCESS Funds	41,649	7,015	16,532	56,941	440,927	455,275	450,000	-1.16%	0.50%
Subtotal Federal Revenue	\$ 214,025	\$ 172,434	\$ 183,509	\$ 240,864	\$ 646,344	\$ 631,712	\$ 626,437	-0.84%	0.70%
Transfers In	\$ -	\$ -	\$ -	\$ 66	\$ -	\$ -	\$ -	0.00%	0.00%
Sale of Fixed Assests	-	18,160	10,034	4,382	11,311	-	-	0.00%	0.00%
Subtotal Other Fin Sources	\$ -	\$ 18,160	\$ 10,034	\$ 4,448	\$ 11,311	\$ -	\$ -	0.00%	0.00%
<b>Total Revenues</b>	\$ 76,740,419	\$ 78,665,774	\$ 82,203,064	\$ 84,969,648	\$ 87,788,962	\$ 90,243,786	\$ 89,797,465	-0.49%	100.00%
<b>Total Expenditures</b>	76,740,418	78,665,774	82,203,065	84,969,648	87,573,197	90,261,207	90,238,250	-0.03%	100.49%
<b>Operating Surplus/(Deficit)</b>	\$ 1	\$ -	\$ (1)	\$ -	\$ 215,765	\$ (17,421)	\$ (440,785)		

	Chester County		Delaware County		Weighted Ave % Inc	Expenditures	Percent Increase
	Tax Rate	Percent Inc	Tax Rate	Percent Inc			
Final 2001-02	16.67	10.76%	14.93	13.88%	11.36%	\$ 40,739,759	5.92%
Final 2002-03	18.07	8.40%	15.76	5.56%	7.87%	44,962,776	10.37%
Final 2003-04	18.69	3.43%	16.38	3.93%	3.52%	49,001,646	8.98%
Final 2004-05	19.15	2.46%	17.72	8.18%	3.53%	52,217,852	6.56%
Final 2005-06	19.72	2.98%	18.16	2.48%	2.89%	56,333,223	7.88%
Final 2006-07	20.49	3.90%	18.81	3.58%	3.84%	60,826,839	7.98%
Final 2007-08	21.57	5.27%	18.48	-1.75%	3.98%	63,329,222	4.11%
Final 2008-09	22.53	4.45%	21.14	14.39%	6.39%	65,439,569	3.33%
Final 2009-10	23.58	4.66%	20.68	-2.18%	3.36%	66,382,587	1.44%
Final 2010-11	24.26	2.88%	20.83	0.73%	2.47%	67,198,644	1.23%
Final 2011-12	24.53	1.11%	21.82	4.75%	1.83%	67,074,720	-0.18%
Final 2012-13	25.18	2.65%	21.44	-1.74%	1.80%	70,746,314	5.47%
Final 2013-14	25.73	2.18%	21.71	1.26%	2.01%	74,270,144	4.98%
Final 2014-15	26.44	2.76%	22.20	2.26%	2.66%	76,740,418	3.33%
Final 2015-16	26.99	2.08%	22.89	3.11%	2.28%	78,665,774	2.51%
Final 2016-17	27.69	2.59%	23.56	2.93%	2.66%	82,203,065	4.50%
Final 2017-18	28.41	2.60%	23.63	0.30%	2.16%	84,969,648	3.37%
Final 2018-19	28.51	0.35%	25.15	6.43%	1.56%	86,573,197	1.89%
Budget 2019-20	29.16	2.28%	25.71	2.23%	2.27%	90,261,207	4.26%
Budget 2020-21	29.07	-0.31%	25.99	1.09%	-0.02%	90,238,250	-0.03%

**Unionville-Chadds Ford School District**  
General Fund Revenues and Changes in Fund Balance

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Increase	% of Total
<b>Operating Surplus/(Deficit)</b>	\$ 1	\$ -	\$ (1)	\$ -	\$ 215,765	\$ (17,421)	\$ (440,785)		
<b>Beginning Restricted and Nonspendable Fund Balance</b>	\$ 147,649	\$ 607,705	\$ 4,196	\$ 14,411	\$ 14,279	\$ -	\$ 4,000		
<b>Beginning Committed, Assigned and Unassigned Fund Balance</b>	8,540,327	8,080,271	8,683,780	8,673,564	8,673,696	8,903,741	9,632,320		
<b>Ending Nonspendable Fund Balance</b>	\$ 607,705	\$ 4,196	\$ -	\$ 4,291	\$ 4,253	\$ 4,000	\$ 4,000		
<b>Ending Committed Fund Balance</b>	354,249	74,068	14,411	9,988	17,420	-	-		
<b>Ending Assigned Fund Balance</b>	5,007,100	3,397,729	3,380,357	3,396,676	3,441,205	3,441,205	3,441,205		
<b>Ending Unassigned Fund Balance</b>	2,718,922	5,211,983	5,293,207	5,277,020	5,440,863	6,191,115	5,750,330		
<b>Total Ending Fund Balance</b>	\$ 8,687,976	\$ 8,687,976	\$ 8,687,975	\$ 8,687,975	\$ 8,903,741	\$ 9,636,320	\$ 9,195,535		
<b>Unassigned Fund Bal % Current Year Expend:</b>	3.54%	6.63%	6.44%	6.21%	6.21%	6.86%	6.37%		
<b>Unassigned Fund Bal % Next Year Expend:</b>	3.46%	6.34%	6.23%	5.85%	6.03%	6.86%	N/A		



**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>Building Allocation</b> (01, 02, 03, 04, 05, 06, 11, 12, 13, 14, 15, 16 & 19)	\$ 1,224,938	\$ 1,237,427	\$ 1,151,179	\$ 1,206,639	\$ 1,250,167	\$ 1,336,440	\$ 1,307,327	-2.18%	1.45%
<b>Buildings &amp; Grounds</b> (20 & 21)	3,106,622	1,637,960	3,799,381	3,294,193	2,640,038	1,692,752	1,626,788	-3.90%	1.80%
<b>Transportation</b> (24)	466,264	467,129	563,778	510,441	519,460	703,000	779,472	10.88%	0.86%
<b>Curriculum &amp; Instruction</b> (29)	707,681	741,162	749,754	466,469	601,848	720,475	641,238	-11.00%	0.71%
<b>Technology</b> (30)	854,912	899,923	1,026,259	1,175,583	1,490,722	1,619,000	1,554,600	-3.98%	1.72%
<b>Pupil Services</b> (32, 33 & 34)	1,142,861	1,344,919	1,180,309	1,333,186	1,252,102	1,422,950	1,427,625	0.33%	1.58%
<b>Special Education</b> (26)	3,100,392	3,267,876	2,964,886	3,247,216	4,169,438	3,479,200	3,727,200	7.13%	4.13%
<b>Central:</b>									
Salaries (50)	\$ 36,154,024	\$ 36,517,488	\$ 37,511,411	\$ 38,377,674	\$ 39,606,808	\$ 40,393,939	\$ 40,285,793	-0.27%	44.64%
Benefits (52)	17,928,785	19,655,058	21,232,550	23,290,849	23,902,935	25,577,962	25,405,908	-0.67%	28.15%
Debt Service (54)	7,255,846	8,310,805	7,659,996	7,726,198	7,616,973	8,485,385	8,482,325	-0.04%	9.40%
Fuels & Utilities (56)	1,816,341	1,602,294	1,514,417	1,426,947	1,517,089	1,324,000	1,367,000	3.25%	1.51%
Occ Ed, CCIU Charter & Oth (63)	1,927,629	1,846,702	1,782,380	1,785,474	1,964,489	2,036,210	2,147,330	5.46%	2.38%
Insurance (61)	452,165	468,380	488,597	472,538	475,128	499,257	526,607	5.48%	0.58%
Administration (58 & 59)	367,943	436,553	295,182	401,127	300,160	407,700	414,200	1.59%	0.46%
Federal & Categorical Prgrm (67)	234,015	231,103	282,986	255,115	265,840	262,937	244,837	-6.88%	0.27%
Budgetary Reserves (69)	-	-	-	-	-	300,000	300,000	0.00%	0.33%
Subtotal Central	\$ 66,136,748	\$ 69,069,377	\$ 70,767,519	\$ 73,735,921	\$ 75,649,422	\$ 79,287,390	\$ 79,174,000	-0.14%	87.74%
<b>TOTAL EXPENDITURES</b>	<b>\$ 76,740,418</b>	<b>\$ 78,665,774</b>	<b>\$ 82,203,065</b>	<b>\$ 84,969,648</b>	<b>\$ 87,573,197</b>	<b>\$ 90,261,207</b>	<b>\$ 90,238,250</b>	<b>-0.03%</b>	<b>100.00%</b>

**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>BUILDING ALLOCATIONS</b>									
<b>Basic Allocations:</b>									
Chadds Ford Elementary	\$ 87,096	\$ 62,773	\$ 76,321	\$ 81,920	\$ 80,737	\$ 80,288	\$ 79,309	-1.22%	0.09%
Hillendale Elementary	59,997	58,815	73,326	72,922	64,663	79,377	80,483	1.39%	0.09%
Pocopson Elementary	134,816	114,908	126,113	123,885	102,367	114,126	106,604	-6.59%	0.12%
Unionville Elementary	84,537	85,546	85,833	69,636	72,046	76,786	73,730	-3.98%	0.08%
C.F. Patton Middle School	255,723	287,422	269,107	223,486	322,295	296,753	286,985	-3.29%	0.32%
Unionville High School	463,779	460,749	386,815	480,315	400,869	452,160	444,404	-1.72%	0.49%
Subtotal Basic Allocation	1,085,946	1,070,212	1,017,516	1,052,165	1,042,978	1,099,490	1,071,515	-2.54%	1.19%
<b>Other Items (Not Subject to Carryover):</b>									
Salaries:									
CFES Summer Salaries	\$ 441	\$ 209	\$ -	\$ 483	\$ 420	\$ 500	\$ 500	0.00%	0.00%
HES Summer Salaries	376	84	504	-	126	200	200	0.00%	0.00%
PES Summer Salaries	-	-	-	-	-	1,500	1,500	0.00%	0.00%
UES Summer Salaries	-	987	-	588	525	1,000	1,000	0.00%	0.00%
Elem Detention-all schls	790	4,473	1,537	378	413	1,200	1,200	0.00%	0.00%
CFPMS Summer Guid/Lib/Tech	4,725	3,864	2,394	-	1,512	2,500	1,725	-31.00%	0.00%
CFPMS Dances & Events	6,969	6,915	4,905	5,006	7,095	7,000	7,000	0.00%	0.01%
CFPMS Detention	3,549	5,345	4,830	5,922	8,694	6,000	6,000	0.00%	0.01%
UHS Summer Guid/Lib	25,862	28,182	31,287	29,274	32,158	27,000	27,000	0.00%	0.03%
UHS Dances & Events	18,769	19,909	25,158	29,960	33,204	25,000	25,000	0.00%	0.03%
UHS Detention Sal.	11,151	12,327	11,592	10,206	12,201	12,000	12,000	0.00%	0.01%
UHS Athletic Supplemental	6,991	6,320	7,096	11,205	11,431	11,000	11,000	0.00%	0.01%
Track II Staff Development	416	525	-	1,029	1,386	1,500	1,387	-7.53%	0.00%
Non-Salary:									
Elementary Other Grants	-	-	-	570	-	-	-	0.00%	0.00%
UHS Band Replacements	10,654	24,151	7,078	5,514	14,708	9,000	9,000	0.00%	0.01%
UHS Postage & F.B. Insur	23,315	19,377	19,116	10,374	11,250	11,800	12,400	5.08%	0.01%
UHS Athlc & Acadmc Playoff	13,393	23,321	8,392	21,304	24,336	20,600	20,600	0.00%	0.02%
UHS Athletics from Gate	-	-	-	-	33,178	65,000	66,500	2.31%	0.07%
UHS LINK Weekend	9,161	7,630	5,824	16,386	9,319	25,000	25,000	0.00%	0.03%
Secondary Other Grants	1,500	-	-	5,040	-	-	-	0.00%	0.00%
Curriculum Services	-	257	-	-	-	-	-	0.00%	0.00%
Track II Staff Development	930	3,339	3,950	1,234	5,233	9,150	6,800	-25.68%	0.01%
Subtotal Other Items	138,992	167,215	133,663	154,474	207,189	236,950	235,812	-0.48%	0.26%
<b>Total Building Allocations</b>	<b>\$ 1,224,938</b>	<b>\$ 1,237,427</b>	<b>\$ 1,151,179</b>	<b>\$ 1,206,639</b>	<b>\$ 1,250,167</b>	<b>\$ 1,336,440</b>	<b>\$ 1,307,327</b>	<b>-2.18%</b>	<b>1.45%</b>

**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>BUILDINGS &amp; GROUNDS</b>									
Summer Wages	\$ 61,195	\$ 51,291	\$ 45,029	\$ 44,202	\$ 38,202	\$ 55,000	\$ 57,000	3.64%	0.06%
Operations, Preventive Maintenance & Improvements	699,536	678,815	645,193	707,275	735,006	771,000	744,800	-3.40%	0.83%
Capital Reserve Fund	2,345,891	907,854	3,109,159	2,542,716	1,866,831	866,752	824,988	-4.82%	0.91%
Total Buildings & Grounds	\$ 3,106,622	\$ 1,637,960	\$ 3,799,381	\$ 3,294,193	\$ 2,640,038	\$ 1,692,752	\$ 1,626,788	-3.90%	1.80%
<b>TRANSPORTATION</b>									
Summer Wages & Incentives	\$ 7,904	\$ 9,751	\$ 4,455	\$ 12,882	\$ 31,987	\$ 15,000	\$ 40,000	166.67%	0.04%
Purchased Professional Services	29,522	11,323	16,628	16,403	21,879	18,000	20,000	11.11%	0.02%
Purchased Property Services	9,976	18,872	10,563	14,789	22,231	13,000	13,000	0.00%	0.01%
Contracted Services	1,855	-	2,392	3,687	3,478	8,000	8,000	0.00%	0.01%
Communications & Travel	5,497	5,258	13,820	7,295	7,445	9,000	9,000	0.00%	0.01%
Supplies	119,046	113,797	129,766	122,092	123,720	140,000	140,000	0.00%	0.16%
Equipment - Buses	292,465	308,128	386,155	333,292	308,720	500,000	549,472	9.89%	0.61%
Total Transportation	\$ 466,264	\$ 467,129	\$ 563,778	\$ 510,441	\$ 519,460	\$ 703,000	\$ 779,472	10.88%	0.86%
<b>CURRICULUM &amp; INSTRUCTION</b>									
Curriculum Summer Salaries	\$ 173,488	\$ 138,604	\$ 193,821	\$ 96,676	\$ 94,364	\$ 114,000	\$ 70,180	-38.44%	0.08%
Textbooks	164,606	206,813	255,320	187,041	260,198	130,000	60,000	-53.85%	0.07%
Instructional equipment	118,535	83,466	86,936	46,747	33,056	25,000	101,583	306.33%	0.11%
Testing	33,926	16,643	36,510	16,354	22,172	100,500	14,500	-85.57%	0.02%
Academic Talented	825	1,664	1,290	1,806	1,966	2,000	2,000	0.00%	0.00%
Travel & Office expenses	78,974	130,254	119,071	71,969	105,089	210,975	244,975	16.12%	0.27%
Induction expenses	873	3,262	2,073	1,578	3,488	1,000	1,000	0.00%	0.00%
Induction salaries	21,711	42,420	29,737	25,694	38,648	30,000	30,000	0.00%	0.03%
Staff Development Expenses	78,160	29,039	34,185	17,586	8,260	48,000	58,000	20.83%	0.06%
Staff Development Salaries	36,582	88,998	(9,188)	1,017	34,608	59,000	59,000	0.00%	0.07%
Total Curriculum & Instruction	\$ 707,681	\$ 741,162	\$ 749,754	\$ 466,469	\$ 601,848	\$ 720,475	\$ 641,238	-11.00%	0.71%

**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>TECHNOLOGY</b>									
Technology	\$ 823,585	\$ 889,325	\$ 1,003,345	\$ 1,131,075	\$ 1,450,358	\$ 1,561,000	\$ 1,486,000	-4.80%	1.65%
Public Relations	29,947	10,598	22,914	44,509	40,364	58,000	68,600	18.28%	0.08%
Technology Salaries	1,379	-	-	-	-	-	-	0.00%	0.00%
Total Technology	\$ 854,912	\$ 899,923	\$ 1,026,259	\$ 1,175,583	\$ 1,490,722	\$ 1,619,000	\$ 1,554,600	-3.98%	1.72%
<b>PUPIL SERVICES</b>									
Substitute Services	\$ 1,025,471	\$ 1,247,010	\$ 1,080,698	\$ 1,216,222	\$ 1,146,814	\$ 1,288,000	\$ 1,277,625	-0.81%	1.42%
Professional Services	36,390	37,852	36,915	52,890	35,063	60,000	60,000	0.00%	0.07%
Office Expenses	11,299	10,636	16,700	13,352	13,186	18,500	18,500	0.00%	0.02%
Health Services	37,860	28,183	27,371	38,951	42,623	38,850	52,650	35.52%	0.06%
Homebound	31,841	21,238	18,624	11,772	14,415	17,600	18,850	7.10%	0.02%
Total Pupil Services	\$ 1,142,861	\$ 1,344,919	\$ 1,180,309	\$ 1,333,186	\$ 1,252,102	\$ 1,422,950	\$ 1,427,625	0.33%	1.58%
<b>SPECIAL EDUCATION</b>									
Private Schools & Tuitions	\$ 173,103	\$ 153,829	\$ 108,843	\$ 102,530	\$ 100,032	\$ 77,000	\$ 80,000	3.90%	0.09%
CCIU Marketplace & Services	1,978,131	2,003,001	1,774,645	1,914,854	1,888,673	1,596,200	1,374,300	-13.90%	1.52%
Contracted Professional Services	641,627	655,256	705,441	947,299	1,449,858	1,391,000	1,800,500	29.44%	2.00%
Summer Salaries & Benefits	10,392	1,208	29,886	18,922	20,275	46,000	59,000	28.26%	0.07%
Office Expense	111,377	94,641	104,506	102,184	552,356	116,000	152,400	31.38%	0.17%
Legal Services	49,540	145,569	107,977	42,667	59,389	150,000	150,000	0.00%	0.17%
ESY Salaries	64,901	85,273	90,817	118,695	98,854	103,000	111,000	7.77%	0.12%
ESY Contracted Services	71,321	129,099	42,772	64	-	-	-	0.00%	0.00%
Total Special Education	\$ 3,100,392	\$ 3,267,876	\$ 2,964,886	\$ 3,247,216	\$ 4,169,438	\$ 3,479,200	\$ 3,727,200	7.13%	4.13%

**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>CENTRAL</b>									
<b>Salaries:</b>									
Local Funded New Staff	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 194,908	\$ (266,951)	-236.96%	-0.30%
Non-local Funded New Staff	-	-	-	-	-	277,422	-	-100.00%	0.00%
Retirements (Net)	-	-	-	-	-	(435,220)	(323,953)	-25.57%	-0.36%
1100 Regular Instruction	19,399,765	19,186,963	19,306,751	19,715,869	19,979,244	20,420,636	20,623,482	0.99%	22.85%
1200 Special Education Programs	4,645,883	4,958,005	5,398,247	5,790,915	6,100,325	6,256,211	6,511,362	4.08%	7.22%
2110 Pupil Services	248,313	274,966	256,964	255,907	286,005	295,098	290,942	-1.41%	0.32%
2120 Guidance & Crisis Intervention	1,357,466	1,461,434	1,501,890	1,560,126	1,587,089	1,563,925	1,627,688	4.08%	1.80%
2140 Psychologist Services	423,519	433,510	439,742	456,745	480,188	483,756	508,444	5.10%	0.56%
2220 Technology Support	720,600	599,793	610,614	623,495	655,994	667,416	782,506	17.24%	0.87%
2250 Library	501,337	508,924	519,485	535,432	533,920	538,810	545,289	1.20%	0.60%
2260 Curriculum & Instruction	456,996	483,536	470,321	437,600	525,172	489,786	492,417	0.54%	0.55%
2310 Board Services	-	-	343	-	-	2,600	-	-100.00%	0.00%
2330 Tax Collector Services	-	-	-	-	-	-	-	0.00%	0.00%
2360 Superintendent's Office	324,374	340,542	413,898	422,676	437,046	420,100	461,512	9.86%	0.51%
2380 Principals' Offices	1,755,616	1,809,484	1,896,611	1,848,649	1,965,548	1,940,189	1,954,961	0.76%	2.17%
2400 Nurses	409,492	430,923	411,642	415,144	420,986	432,418	458,879	6.12%	0.51%
2500 Business Office	536,147	549,602	572,236	573,838	624,849	586,353	605,908	3.34%	0.67%
2600 Operations & Maintenance	2,420,653	2,426,575	2,498,798	2,436,272	2,509,669	2,488,831	2,478,314	-0.42%	2.75%
2700 Transportation	1,737,458	1,777,951	1,769,714	1,761,379	1,874,447	2,022,387	1,909,967	-5.56%	2.12%
2818 Technology	395,870	443,476	489,002	524,381	543,270	559,947	526,508	-5.97%	0.58%
2820 Communications	-	-	80,000	81,840	98,218	97,280	129,270	32.88%	0.14%
3200 Student Activities	810,219	817,827	860,350	922,679	970,028	1,076,086	954,248	-11.32%	1.06%
3300 Community Services	10,316	13,978	14,803	14,725	14,809	15,000	15,000	0.00%	0.02%
Total Salaries	\$ 36,154,024	\$ 36,517,488	\$ 37,511,411	\$ 38,377,674	\$ 39,606,808	\$ 40,393,939	\$ 40,285,793	-0.27%	44.64%

**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>Benefits:</b>									
Local Funded New Staff	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 41,213	\$ (107,055)	-359.76%	-0.12%
Non-Local Funded New Staff	-	-	-	-	-	61,502	-	-100.00%	0.00%
Retirement (PSERS)	7,704,955	9,292,253	11,334,554	12,495,112	13,149,513	13,792,627	13,866,167	0.53%	15.37%
FICA/Medicare	2,660,966	2,680,299	2,758,007	2,845,594	2,913,195	2,975,461	2,972,710	-0.09%	3.29%
Medical/Dental	7,034,309	7,179,632	6,630,945	7,448,558	7,337,963	8,172,159	8,154,086	-0.22%	9.04%
Tuition	267,239	266,712	290,771	304,653	309,422	300,000	300,000	0.00%	0.33%
Workers' Compensation	227,700	214,019	205,136	175,950	181,538	200,000	200,000	0.00%	0.22%
Unemployment Compensation	33,616	22,144	13,138	20,983	11,304	35,000	20,000	-42.86%	0.02%
Health Care Trust	-	-	-	-	-	-	-	0.00%	0.00%
Total Benefits	\$ 17,928,785	\$ 19,655,058	\$ 21,232,550	\$ 23,290,849	\$ 23,902,935	\$ 25,577,962	\$ 25,405,908	-0.67%	28.15%
<b>Debt Service:</b>									
Interest-bonds	\$ 4,020,846	\$ 4,140,805	\$ 2,469,996	\$ 3,341,198	\$ 3,101,973	\$ 3,260,385	\$ 3,112,325	-4.54%	3.45%
Principal-bonds	3,235,000	4,170,000	5,190,000	4,385,000	4,515,000	5,225,000	5,370,000	2.78%	5.95%
Total Debt Service	\$ 7,255,846	\$ 8,310,805	\$ 7,659,996	\$ 7,726,198	\$ 7,616,973	\$ 8,485,385	\$ 8,482,325	-0.04%	9.40%
<b>Fuels &amp; Utilities:</b>									
Heating Fuel (Gas, Propane & Oil)	\$ 435,729	\$ 299,985	\$ 250,470	\$ 327,842	\$ 402,050	\$ 335,000	\$ 345,000	2.99%	0.38%
Electricity	869,857	907,930	931,904	746,514	764,691	639,000	667,000	4.38%	0.74%
Transportation Liquid Fuels	404,303	284,415	227,839	232,069	228,911	230,000	230,000	0.00%	0.25%
Water & Sewer	106,452	109,964	104,204	120,521	121,437	120,000	125,000	4.17%	0.14%
Total Fuels & Utilities	\$ 1,816,341	\$ 1,602,294	\$ 1,514,417	\$ 1,426,947	\$ 1,517,089	\$ 1,324,000	\$ 1,367,000	3.25%	1.51%

**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>Occ Ed, CCIU, Charter &amp; Other:</b>									
Occ Ed Schools	\$ 743,106	\$ 767,466	\$ 789,800	\$ 822,592	\$ 689,391	\$ 775,697	\$ 904,201	16.57%	1.00%
CCIU Operations	42,356	42,971	42,450	42,097	42,013	42,013	40,629	-3.29%	0.05%
Alternative Education	2,716	37,156	19,986	26,443	7,476	40,000	20,000	-50.00%	0.02%
Incarcerated Education	260,409	198,586	243,703	192,682	226,556	252,500	252,500	0.00%	0.28%
Adjudicated Youth	23,373	68,182	57,042	61,671	34,605	60,000	60,000	0.00%	0.07%
Charter Schools - Regular Ed	541,564	545,952	516,755	459,532	574,462	597,000	550,000	-7.87%	0.61%
Charter Schools - Special Ed	314,105	186,389	112,646	180,458	389,987	269,000	320,000	18.96%	0.35%
Total Occ Ed/CCIU/Charter/Prison	\$ 1,927,629	\$ 1,846,702	\$ 1,782,380	\$ 1,785,474	\$ 1,964,489	\$ 2,036,210	\$ 2,147,330	5.46%	2.38%
<b>Insurance:</b>									
Prop/Casulty, Fire & Genrl Liab	\$ 202,850	\$ 231,247	\$ 233,837	\$ 231,248	\$ 235,500	\$ 246,950	\$ 267,100	8.16%	0.30%
School Leaders Legal Liability	133,766	127,270	148,307	126,445	127,566	134,700	143,050	6.20%	0.16%
Fleet Insurance	115,461	108,806	105,396	113,788	111,005	116,550	115,400	-0.99%	0.13%
Bonds Treasurer/Secretary	88	1,057	1,057	1,057	1,057	1,057	1,057	0.00%	0.00%
Total Insurance	\$ 452,165	\$ 468,380	\$ 488,597	\$ 472,538	\$ 475,128	\$ 499,257	\$ 526,607	5.48%	0.58%
<b>Administrative Operations:</b>									
Board & Treasurer Services	\$ 22,407	\$ 55,580	\$ 26,704	\$ 59,937	\$ 38,605	\$ 36,500	\$ 40,500	10.96%	0.04%
Tax Collection	15,313	29,276	11,646	15,871	8,675	13,200	13,200	0.00%	0.01%
Legal Services	43,844	108,276	80,919	57,651	48,678	80,000	80,500	0.63%	0.09%
Office of Superintendent	23,239	20,265	31,129	68,806	37,678	62,000	55,000	-11.29%	0.06%
Professional Services	90,428	77,359	51,215	86,826	62,324	85,000	80,000	-5.88%	0.09%
Property Services	18,161	15,023	15,058	32,994	36,196	20,000	35,000	75.00%	0.04%
Other Services	58,909	41,495	34,948	27,702	31,302	60,000	71,000	18.33%	0.08%
Supplies	17,356	17,757	19,384	28,830	27,670	20,500	25,500	24.39%	0.03%
Equipment	23,109	-	2,688	2,468	-	-	-	0.00%	0.00%
Administrative Retreat	22,155	62,671	3,087	2,032	5,742	10,500	8,500	-19.05%	0.01%
District Goals	21,600	8,850	18,404	18,012	3,290	20,000	5,000	-75.00%	0.01%
Refund of Prior Year Receipts	11,420	-	-	-	-	-	-	0.00%	0.00%
Total Administrative Operations	\$ 367,943	\$ 436,553	\$ 295,182	\$ 401,127	\$ 300,160	\$ 407,700	\$ 414,200	1.59%	0.46%

**Unionville-Chadds Ford School District**  
General Fund Expenditures Control Point Summary

	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	% Incr	% of Total
<b>Cafeteria:</b>									
Cafeteria Equipment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%	0.00%
Cafeteria Transfers	-	993	-	-	-	-	-	0.00%	0.00%
Total Cafeteria	\$ -	\$ 993	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%	0.00%
<b>Federal &amp; Catagorical Programs:</b>									
Accountability Block Grant	\$ 26	\$ 61	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%	0.00%
Education Foundation Carry-over	(10,891)	(2,037)	17,226	(14,545)	8,052	-	-	0.00%	0.00%
Title I	98,239	103,937	112,291	96,779	105,441	102,537	102,537	0.00%	0.11%
Title II (A)	51,174	40,899	68,534	64,307	65,658	61,900	61,900	0.00%	0.07%
Title III	29,083	14,196	10,482	29,567	13,484	12,000	12,000	0.00%	0.01%
Title IV (A)	-	-	-	9,574	10,097	-	-	0.00%	0.00%
UHS Musicals & Auditorium	14,759	14,969	16,428	14,819	13,721	18,500	17,900	-3.24%	0.02%
Summer Academy	17,237	20,444	14,597	5,000	-	17,500	-	-100.00%	0.00%
UHS Driver Education	19,591	23,038	28,031	33,793	29,193	30,000	30,000	0.00%	0.03%
ACCESS	14,797	15,595	15,396	15,820	20,193	20,500	20,500	0.00%	0.00%
Total Federal & Catagorical Program	\$ 234,015	\$ 231,103	\$ 282,986	\$ 255,115	\$ 265,840	\$ 262,937	\$ 244,837	-6.88%	0.27%
<b>Budgetary Reserve</b>									
State Budget Uncertainty	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%	0.00%
Special Education Reserve	-	-	-	-	-	-	-	0.00%	0.00%
Regular Reserve	-	-	-	-	-	150,000	150,000	0.00%	0.17%
Carryover Reserve	-	-	-	-	-	150,000	150,000	0.00%	0.17%
Total Budgetary Reserve	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300,000	\$ 300,000	0.00%	0.33%
<b>Total Central</b>	\$ 66,136,748	\$ 69,069,377	\$ 70,767,519	\$ 73,735,921	\$ 75,649,422	\$ 79,287,390	\$ 79,174,000	-0.14%	87.74%
<b>TOTAL EXPENDITURES</b>	\$ 76,740,418	\$ 78,665,774	\$ 82,203,065	\$ 84,969,648	\$ 87,573,197	\$ 90,261,207	\$ 90,238,250	-0.03%	100.00%



# **Function / Object Budget Format**

**Unionville-Chadds Ford School District**  
General Fund Summary by Function

Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget	
								Percent Change	Percent of Total
<b>BEGINNING FUND BALANCE</b>	\$ 8,687,976	\$ 8,687,976	\$ 8,687,976	\$ 8,687,975	\$ 8,687,976	8,903,741	\$ 9,636,320		
<b>REVENUES &amp; OTHER SOURCES</b>									
6000 Local Sources	\$ 63,772,063	\$ 64,858,137	\$ 67,291,276	\$ 69,207,350	\$ 71,272,481	\$ 73,472,715	\$ 73,043,974	-0.58%	81.34%
7000 State Sources	12,754,331	13,617,043	14,718,245	15,516,987	15,858,826	16,139,360	16,127,054	-0.08%	17.96%
8000 Federal Sources	214,025	172,434	183,509	240,864	646,344	631,712	626,437	-0.84%	0.70%
9000 Other Sources	-	18,160	10,034	4,448	11,311	-	-	0.00%	0.00%
<b>TOTAL REVENUES</b>	\$ 76,740,419	\$ 78,665,774	\$ 82,203,064	\$ 84,969,649	\$ 87,788,962	\$ 90,243,787	\$ 89,797,465	-0.49%	100.00%
<b>EXPENDITURES</b>									
1100 Regular Instruction	\$ 30,740,935	\$ 31,444,635	\$ 32,072,630	\$ 33,330,114	\$ 34,156,508	\$ 35,096,086	\$ 34,917,144	-0.51%	38.69%
1200 Special Education Programs	10,705,338	11,356,969	11,739,522	13,036,627	14,675,564	14,291,963	14,748,355	3.19%	16.34%
1300 Career and Technology Education Program	743,106	767,466	789,800	822,592	689,391	775,697	904,201	16.57%	1.00%
1400 Other Instructional Programs	363,642	375,178	390,458	334,570	317,209	421,114	386,561	-8.21%	0.43%
2100 Pupil Personnel Services	3,135,117	3,463,107	3,610,568	3,786,659	3,874,007	4,114,135	4,051,750	-1.52%	4.49%
2200 Instructional Staff Support Services	3,978,888	4,077,611	4,350,070	4,183,245	4,910,918	5,173,140	5,181,809	0.17%	5.74%
2300 Administration	3,360,730	3,684,820	3,882,698	4,136,904	3,856,116	4,218,482	4,218,631	0.00%	4.67%
2400 Pupil Health Services	651,105	684,403	648,317	690,378	716,441	770,113	827,801	7.49%	0.92%
2500 Business Office Services	988,968	972,956	976,115	1,047,415	1,120,182	1,094,528	1,106,001	1.05%	1.23%
2600 Operation & Maintenance Services	6,393,183	6,407,378	6,517,464	6,500,908	6,716,490	6,697,239	6,670,846	-0.39%	7.39%
2700 Student Transportation Services	4,073,609	4,015,735	3,987,749	4,112,650	4,192,640	4,710,495	4,608,697	-2.16%	5.11%
2800 Central Services	622,361	719,797	953,776	1,070,548	1,079,113	1,269,190	1,151,580	-9.27%	1.28%
2900 Other Support Services	42,356	42,971	42,450	42,097	42,013	42,013	40,629	-3.29%	0.05%
3200 Student Activities	1,310,490	1,409,446	1,449,893	1,584,734	1,721,495	1,909,588	1,792,217	-6.15%	1.99%
3300 Community Services	17,434	23,650	22,400	21,296	21,306	25,287	24,715	-2.26%	0.03%
4000 Facilities Acquisition & Construction	-	-	-	-	-	-	-	0.00%	0.00%
5100 Debt Service	7,267,266	8,310,805	7,659,996	7,726,198	7,616,973	8,485,385	8,482,325	-0.04%	9.40%
5200 Fund Transfers	2,345,891	908,847	3,109,159	2,542,716	1,866,831	866,752	824,988	-4.82%	0.91%
5900 Budgetary Reserve	-	-	-	-	-	300,000	300,000	0.00%	0.33%
<b>TOTAL EXPENDITURES</b>	\$ 76,740,418	\$ 78,665,774	\$ 82,203,064	\$ 84,969,648	\$ 87,573,197	\$ 90,261,207	\$ 90,238,250	-0.03%	100.00%
<b>OPERATING SURPLUS/(DEFICIT)</b>	\$ 1	\$ -	\$ -	\$ 1	\$ 215,765	\$ (17,420)	\$ (440,785)		
Nonspendable Fund Balance	\$ 607,705	\$ 4,196	\$ -	\$ 4,291	\$ 4,253	\$ 4,000	\$ -		
Committed Fund Balance	354,249	74,068	14,411	9,988	-	9,435	-		
Assigned / Committed Fund Balance	5,007,100	3,397,729	3,380,357	3,396,676	3,441,205	3,441,205	3,441,205		
<b>ENDING UNASSIGNED FUND BALANCE</b>	\$ 2,718,923	\$ 5,211,983	\$ 5,293,208	\$ 5,277,021	\$ 5,458,283	\$ 5,431,681	\$ 5,754,330		
	3.54%	6.63%	6.44%	6.21%	6.23%	6.02%	6.38%		

**Unionville-Chadds Ford School District**  
General Fund Revenues by Function

Account Number	Account Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget Increase/ (Decrease)	Change as a Percent
<b>LOCAL REVENUES</b>										
6111	Current Real Estate Taxes	\$ 59,422,309	\$ 61,080,777	\$ 63,257,325	\$ 64,861,438	\$ 66,459,142	\$ 68,098,128	\$ 68,277,387	\$ 179,259	0.3%
6112	Interim Real Estate Taxes	336,301	516,826	298,289	508,859	254,159	600,000	400,000	(200,000)	-33.3%
6113	Public Utility Realty Tax	75,746	70,114	70,093	65,513	67,353	65,000	62,000	(3,000)	-4.6%
6153	Real Estate Transfer Taxes	1,293,205	1,063,810	1,147,390	1,223,302	1,178,902	1,250,000	1,250,000	-	0.0%
6411	Delinquent Real Estate Taxes	1,354,799	949,271	1,181,717	859,741	1,066,696	1,250,000	1,250,000	-	0.0%
<b>TOTAL ALL TAXES</b>		\$ 62,482,360	\$ 63,680,798	\$ 65,954,814	\$ 67,518,853	\$ 69,026,252	\$ 71,263,128	\$ 71,239,387	\$ (23,741)	0.0%
6510	Earnings on Investments	32,816	105,517	309,203	557,659	989,782	850,000	450,000	(400,000)	-47.1%
6700	Student Activity Parking/Athletic Fees	296,438	228,503	246,619	248,209	298,620	372,500	372,500	-	0.0%
6830	Federal Rev from Other LEA's - IDEA	474,268	464,208	489,036	510,044	534,787	532,087	532,087	-	0.0%
6910	Rentals	76,599	62,013	60,731	48,424	68,291	60,000	60,000	-	0.0%
6920	Contributions and Donations	-	752	100	218	50	-	-	-	0.0%
6940	Tuition from Patrons	281,883	221,864	92,953	219,722	268,598	285,000	280,000	(5,000)	-1.8%
6992	Energy Incentives & Rebates	41,440	56,732	54,165	34,383	50,952	40,000	40,000	-	0.0%
6999	Miscellaneous Revenues	86,259	37,751	83,654	69,840	35,150	70,000	70,000	-	0.0%
<b>TOTAL OTHER LOCAL REVENUE</b>		\$ 1,289,703	\$ 1,177,339	\$ 1,336,463	\$ 1,688,496	\$ 2,246,229	\$ 2,209,587	\$ 1,804,587	\$ (405,000)	-18.3%
<b>TOTAL LOCAL REVENUES</b>		\$ 63,772,063	\$ 64,858,137	\$ 67,291,276	\$ 69,207,350	\$ 71,272,481	\$ 73,472,715	\$ 73,043,974	\$ (428,741)	-0.6%
<b>STATE REVENUES</b>										
7110	Basic Education Funding	\$ 3,005,072	\$ 3,090,566	\$ 3,198,155	\$ 3,269,337	\$ 3,293,401	\$ 3,498,718	\$ 3,464,693	\$ (34,025)	-1.0%
7160	Tuition - Orphans & Private Placemen	21,087	30,863	53,690	28,078	30,860	30,000	30,000	-	0.0%
7250	Migratory Children	-	40	-	80	-	200	200	-	0.0%
7271	Special Education	1,735,662	1,750,581	1,784,017	1,803,914	1,807,013	1,691,649	1,691,649	-	0.0%
7311	Transportation - Public	565,851	579,112	578,381	599,896	560,167	587,000	457,848	(129,152)	-22.0%
7312	Transportation - Nonpublic & Charter	171,710	165,165	145,915	137,445	121,660	121,660	105,105	(16,555)	-13.6%
7320	Rental Subsidies	398,330	313,706	287,986	329,215	275,512	283,679	288,182	4,503	1.6%
7330	Health Services	82,461	79,930	80,685	80,502	78,874	80,000	80,000	-	0.0%
7340	State Property Tax Reduction Allocati	1,488,697	1,488,587	1,488,695	1,488,600	1,488,611	1,488,557	1,488,736	179	0.0%
7360	School Safety Grant	-	-	-	-	73,400	-	-	-	0.0%
7505	Ready to Learn Block Grant	95,112	123,588	131,062	127,325	127,325	-	127,325	127,325	100.0%
7810	Social Security Reimbursements	1,325,847	1,294,583	1,354,925	1,399,888	1,427,672	1,461,583	1,460,232	(1,351)	-0.1%
7820	PSERS Retirement Reimbursements	3,864,502	4,700,322	5,614,734	6,252,709	6,574,330	6,896,314	6,933,084	36,770	0.5%
<b>TOTAL STATE REVENUES</b>		\$ 12,754,331	\$ 13,617,043	\$ 14,718,245	\$ 15,516,987	\$ 15,858,826	\$ 16,139,360	\$ 16,127,054	\$ (12,306)	-0.1%

**Unionville-Chadds Ford School District**  
General Fund Revenues by Function

Account Number	Account Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget Increase/ (Decrease)	Change as a Percent
<b>FEDERAL REVENUES</b>										
8514	Title I: Improving Achievement	\$ 96,248	\$ 95,335	\$ 100,796	\$ 102,537	\$ 107,453	\$ 102,537	\$ 102,537	\$ -	0.0%
8515-421	Title II A: High Quality Teachers	55,533	55,290	54,033	60,343	62,913	61,900	61,900	-	0.0%
8516	Title III: ELL	20,596	14,794	12,148	11,469	24,626	12,000	12,000	-	0.0%
8517	Title IV: 21st Century Schools	-	-	-	9,574	10,426	-	-	-	0.0%
8810	ACCESS SBAP Reimbursement	-	-	-	53,142	440,927	455,275	450,000	(5,275)	-1.2%
8820	ACCESS Reimbursement for Admin	41,649	7,015	16,532	3,799	-	-	-	-	0.0%
<b>TOTAL FEDERAL REVENUES</b>		\$ 214,025	\$ 172,434	\$ 183,509	\$ 240,864	\$ 646,344	\$ 631,712	\$ 626,437	\$ (5,275)	-0.8%
<b>OTHER FINANCING SOURCES</b>										
9400	Sale of Fixed Assets	\$ -	\$ 18,160	\$ 10,034	\$ 4,448	\$ 11,311	\$ -	\$ -	\$ -	0.0%
<b>TOTAL OTHER FINANCING SRCS</b>		\$ -	\$ 18,160	\$ 10,034	\$ 4,448	\$ 11,311	\$ -	\$ -	\$ -	0.0%
<b>TOTAL REVENUES</b>		\$ 76,740,419	\$ 78,665,774	\$ 82,203,064	\$ 84,969,649	\$ 87,788,962	\$ 90,243,787	\$ 89,797,465	\$ (446,322)	-0.49%

**Unionville-Chadds Ford School District**  
General Fund Expenditures by Major Function / Major Object

Account	Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget Increase / (Decrease)	Percent Increase / (Decrease) )
<b>1000 INSTRUCTION</b>										
<b>1100 REGULAR INSTRUCTION</b>										
1100 100	Salaries & Wages	\$ 19,515,229	\$ 19,318,677	\$ 19,431,928	\$ 19,841,274	\$ 20,212,667	\$ 20,377,316	\$ 20,337,029	\$ (40,287)	-0.20%
1100 200	Employee Benefits	8,940,368	9,751,673	10,288,770	11,192,039	11,500,661	12,256,223	12,210,744	(45,479)	-0.37%
1100 300	Professional & Technical Services	729,253	866,861	845,726	997,899	880,823	1,021,753	971,427	(50,326)	-4.93%
1100 400	Purchased Property Services	152,507	176,631	155,028	174,388	178,421	174,000	176,900	2,900	1.67%
1100 500	Other Purchased Services	586,727	589,190	572,466	533,509	626,493	671,950	625,700	(46,250)	-6.88%
1100 600	Supplies & Texts	575,589	588,692	647,446	521,008	619,761	531,144	447,669	(83,475)	-15.72%
1100 700	Equipment	241,261	152,911	131,266	69,997	137,683	63,700	147,675	83,975	131.83%
<b>1100</b>	<b>TOTAL Regular Instruction</b>	<b>\$ 30,740,935</b>	<b>\$ 31,444,635</b>	<b>\$ 32,072,630</b>	<b>\$ 33,330,114</b>	<b>\$ 34,156,508</b>	<b>\$ 35,096,086</b>	<b>\$ 34,917,144</b>	<b>\$ (178,942)</b>	<b>-0.51%</b>
<b>1200 SPECIAL EDUCATION PROGRAMS</b>										
1200 100	Salaries & Wages	\$ 4,735,931	\$ 5,060,081	\$ 5,536,610	\$ 5,948,352	\$ 6,237,786	\$ 6,635,321	\$ 6,701,862	\$ 66,541	1.00%
1200 200	Employee Benefits	2,504,975	2,844,269	3,264,915	3,706,020	3,960,081	4,100,742	4,245,468	144,726	3.53%
1200 300	Professional & Technical Services	2,879,355	3,033,340	2,635,598	3,010,003	3,449,840	3,119,900	3,287,125	167,225	5.36%
1200 400	Purchased Property Services	2,625	2,668	2,463	2,467	2,452	3,000	3,000	-	0.00%
1200 500	Other Purchased Services	491,504	346,634	235,710	292,192	500,544	358,000	422,150	64,150	17.92%
1200 600	Supplies & Texts	85,004	68,961	52,508	77,362	195,378	75,000	88,750	13,750	18.33%
1200 700	Equipment	5,943	1,018	11,719	-	329,483	-	-	-	0.00%
1200 800	Dues & Fees	-	-	-	230	-	-	-	-	0.00%
<b>1200</b>	<b>TOTAL Special Education Program</b>	<b>\$ 10,705,338</b>	<b>\$ 11,356,969</b>	<b>\$ 11,739,522</b>	<b>\$ 13,036,627</b>	<b>\$ 14,675,564</b>	<b>\$ 14,291,963</b>	<b>\$ 14,748,355</b>	<b>\$ 456,392</b>	<b>3.19%</b>
<b>1300 CAREER &amp; TECHNOLOGY EDUCATION PROGRAMS</b>										
1300 300	Professional & Technical Services	\$ -	\$ -	\$ -	\$ 98,955	\$ -	\$ -	\$ -	\$ -	0.00%
1300 500	Other Purchased Services	743,106	767,466	789,800	723,637	689,391	775,697	904,201	128,504	16.57%
<b>1300</b>	<b>TOTAL Career &amp; Tech Ed Programs</b>	<b>\$ 743,106</b>	<b>\$ 767,466</b>	<b>\$ 789,800</b>	<b>\$ 822,592</b>	<b>\$ 689,391</b>	<b>\$ 775,697</b>	<b>\$ 904,201</b>	<b>\$ 128,504</b>	<b>16.57%</b>
<b>1400 OTHER INSTRUCTIONAL PROGRAMS</b>										
1400 100	Salaries & Wages	\$ 28,877	\$ 26,436	\$ 20,852	\$ 10,532	\$ 10,750	\$ 23,000	\$ 11,000	\$ (12,000)	-52.17%
1400 200	Employee Benefits	8,475	8,552	8,476	3,209	4,964	3,514	5,211	1,697	48.29%
1400 300	Professional & Technical Services	35,976	35,749	38,738	38,948	30,466	39,500	35,000	(4,500)	-11.39%
1400 500	Other Purchased Services	290,246	304,442	322,391	281,881	271,029	355,100	335,350	(19,750)	-5.56%
1400 600	Supplies & Texts	68	-	-	-	-	-	-	-	0.00%
<b>1400</b>	<b>TOTAL Other Instructional Programs</b>	<b>\$ 363,642</b>	<b>\$ 375,178</b>	<b>\$ 390,458</b>	<b>\$ 334,570</b>	<b>\$ 317,209</b>	<b>\$ 421,114</b>	<b>\$ 386,561</b>	<b>\$ (34,553)</b>	<b>-8.21%</b>
<b>1000</b>	<b>Total Instruction</b>	<b>\$ 42,553,021</b>	<b>\$ 43,944,249</b>	<b>\$ 44,992,411</b>	<b>\$ 47,523,902</b>	<b>\$ 49,838,672</b>	<b>\$ 50,584,860</b>	<b>\$ 50,956,261</b>	<b>\$ 371,401</b>	<b>11.04%</b>

**Unionville-Chadds Ford School District**  
General Fund Expenditures by Major Function / Major Object

Account	Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget Increase / (Decrease)	Percent Increase / (Decrease) )
<b>2000 SUPPORT SERVICES</b>										
<b>2100 PUPIL PERSONNEL SERVICES</b>										
2100 100	Salaries & Wages	\$ 2,058,856	\$ 2,200,548	\$ 2,241,874	\$ 2,309,465	\$ 2,391,509	\$ 2,355,321	\$ 2,422,961	\$ 67,640	2.87%
2100 200	Employee Benefits	960,029	1,149,274	1,236,520	1,349,425	1,373,714	1,519,354	1,466,829	(52,525)	-3.46%
2100 300	Professional & Technical Services	90,506	85,684	91,475	98,312	81,184	194,000	107,500	(86,500)	-44.59%
2100 500	Other Purchased Services	10,839	8,399	15,251	13,338	11,216	21,500	24,500	3,000	13.95%
2100 600	Supplies & Texts	14,282	16,232	24,239	16,118	15,347	22,960	28,960	6,000	26.13%
2100 700	Equipment	604	2,969	1,208	-	1,038	1,000	1,000	-	0.00%
<b>2100</b>	<b>TOTAL Pupil Personnel Services</b>	<b>\$ 3,135,117</b>	<b>\$ 3,463,107</b>	<b>\$ 3,610,568</b>	<b>\$ 3,786,659</b>	<b>\$ 3,874,007</b>	<b>\$ 4,114,135</b>	<b>\$ 4,051,750</b>	<b>\$ (62,385)</b>	<b>-1.52%</b>
<b>2200 INSTRUCTIONAL STAFF SUPPORT SERVICES</b>										
2200 100	Salaries & Wages	\$ 1,914,398	\$ 1,872,585	\$ 1,829,910	\$ 1,565,235	\$ 1,884,338	\$ 1,933,998	\$ 1,893,906	\$ (40,092)	-2.07%
2200 200	Employee Benefits	879,815	919,151	1,163,577	1,139,811	1,267,178	1,221,357	1,305,868	84,511	6.92%
2200 300	Professional & Technical Services	111,746	41,361	49,506	106,382	78,878	119,000	129,000	10,000	8.40%
2200 400	Purchased Property Services	135,728	182,654	185,749	391,269	281,254	35,500	35,000	(500)	-1.41%
2200 500	Other Purchased Services	211,401	106,762	111,740	4,492	(81,105)	190,000	190,000	-	0.00%
2200 600	Supplies & Texts	122,999	159,871	158,151	195,971	192,715	147,310	146,060	(1,250)	-0.85%
2200 700	Equipment	602,801	795,228	851,437	780,085	1,287,660	1,525,975	1,481,975	(44,000)	-2.88%
<b>2200</b>	<b>TOTAL Instructional Staff Support Services</b>	<b>\$ 3,978,888</b>	<b>\$ 4,077,611</b>	<b>\$ 4,350,070</b>	<b>\$ 4,183,245</b>	<b>\$ 4,910,918</b>	<b>\$ 5,173,140</b>	<b>\$ 5,181,809</b>	<b>\$ 8,669</b>	<b>0.17%</b>
<b>2300 ADMINISTRATIVE SERVICES</b>										
2300 100	Salaries & Wages	\$ 2,081,069	\$ 2,150,974	\$ 2,311,803	\$ 2,430,841	\$ 2,297,713	\$ 2,279,709	\$ 2,427,473	\$ 147,764	6.48%
2300 200	Employee Benefits	1,026,047	1,072,941	1,199,994	1,342,373	1,273,427	1,469,754	1,357,565	(112,189)	-7.63%
2300 300	Professional & Technical Services	133,355	289,026	218,740	199,879	131,431	290,800	272,300	(18,500)	-6.36%
2300 400	Purchased Property Services	13,564	17,339	14,373	19,013	14,349	18,000	18,000	-	0.00%
2300 500	Other Purchased Services	65,114	62,698	67,947	60,794	66,657	67,254	66,957	(297)	-0.44%
2300 600	Supplies & Texts	28,777	39,151	42,985	54,787	42,532	57,965	45,336	(12,629)	-21.79%
2300 700	Equipment	-	24,489	-	-	-	-	-	-	0.00%
2300 800	Dues & Fees	12,804	28,203	26,854	29,217	30,007	35,000	31,000	(4,000)	-11.43%
<b>2300</b>	<b>TOTAL Administrative Services</b>	<b>\$ 3,360,730</b>	<b>\$ 3,684,820</b>	<b>\$ 3,882,698</b>	<b>\$ 4,136,904</b>	<b>\$ 3,856,116</b>	<b>\$ 4,218,482</b>	<b>\$ 4,218,631</b>	<b>\$ 149</b>	<b>0.00%</b>
<b>2400 PUPIL HEALTH SERVICES</b>										
2400 100	Salaries & Wages	\$ 411,758	\$ 435,833	\$ 411,642	\$ 425,060	\$ 433,535	\$ 482,937	\$ 521,379	\$ 38,442	7.96%
2400 200	Employee Benefits	203,752	225,296	209,303	236,283	249,359	258,826	266,272	7,446	2.88%
2400 300	Professional & Technical Services	2,234	1,330	6,026	8,378	11,989	6,400	11,200	4,800	75.00%
2400 400	Purchased Property Services	-	212	-	210	210	950	950	-	0.00%
2400 500	Other Purchased Services	786	52	654	803	781	1,000	4,500	3,500	350.00%
2400 600	Supplies & Texts	17,547	19,572	16,338	18,423	18,732	20,000	21,500	1,500	7.50%
2400 700	Equipment	15,027	2,108	4,354	1,220	1,834	-	2,000	2,000	100.00%
<b>2400</b>	<b>TOTAL Pupil Health Services</b>	<b>\$ 651,105</b>	<b>\$ 684,403</b>	<b>\$ 648,317</b>	<b>\$ 690,378</b>	<b>\$ 716,441</b>	<b>\$ 770,113</b>	<b>\$ 827,801</b>	<b>\$ 57,688</b>	<b>7.49%</b>

**Unionville-Chadds Ford School District**  
General Fund Expenditures by Major Function / Major Object

Account	Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget Increase / (Decrease)	Percent Increase / (Decrease) )
<b>2500 BUSINESS OFFICE SERVICES</b>										
2500 100	Salaries & Wages	\$ 546,365	\$ 565,080	\$ 578,839	\$ 580,233	\$ 628,029	\$ 596,353	\$ 565,905	\$ (30,448)	-5.11%
2500 200	Employee Benefits	244,857	271,719	280,586	294,756	337,841	322,675	338,596	15,921	4.93%
2500 300	Professional & Technical Services	80,211	61,882	44,613	80,431	59,144	75,000	70,000	(5,000)	-6.67%
2500 400	Purchased Property Services	18,161	15,023	15,058	32,994	36,196	20,000	35,000	15,000	75.00%
2500 500	Other Purchased Services	48,015	37,838	31,077	26,356	26,598	56,000	66,000	10,000	17.86%
2500 600	Supplies & Texts	17,356	17,757	19,384	28,830	27,670	20,500	25,500	5,000	24.39%
2500 700	Equipment	23,109	-	2,688	2,468	-	-	-	-	0.00%
2500 800	Dues & Fees	10,894	3,657	3,871	1,346	4,704	4,000	5,000	1,000	25.00%
<b>2500</b>	<b>TOTAL Business Office Services</b>	<b>\$ 988,968</b>	<b>\$ 972,956</b>	<b>\$ 976,115</b>	<b>\$ 1,047,415</b>	<b>\$ 1,120,182</b>	<b>\$ 1,094,528</b>	<b>\$ 1,106,001</b>	<b>\$ 11,473</b>	<b>1.05%</b>
<b>2600 OPERATION &amp; MAINTENANCE SERVICES</b>										
2600 100	Salaries & Wages	\$ 2,481,848	\$ 2,477,866	\$ 2,543,828	\$ 2,480,475	\$ 2,547,870	\$ 2,555,729	\$ 2,535,314	\$ (20,415)	-0.80%
2600 200	Employee Benefits	1,348,677	1,479,308	1,549,254	1,683,835	1,626,448	1,844,860	1,743,082	(101,778)	-5.52%
2600 300	Professional & Technical Services	143,395	119,663	134,653	133,916	197,951	90,000	143,500	53,500	59.44%
2600 400	Purchased Property Services	1,249,083	1,254,303	1,273,287	371,625	382,469	380,000	370,000	(10,000)	-2.63%
2600 500	Other Purchased Services	347,368	367,632	391,500	367,161	372,147	394,150	421,150	27,000	6.85%
2600 600	Supplies & Texts	802,829	705,917	595,484	1,428,468	1,579,711	1,397,500	1,422,800	25,300	1.81%
2600 700	Equipment	19,982	2,689	29,458	35,428	9,893	35,000	35,000	-	0.00%
<b>2600</b>	<b>TOTAL Operation &amp; Maintenance Services</b>	<b>\$ 6,393,183</b>	<b>\$ 6,407,378</b>	<b>\$ 6,517,464</b>	<b>\$ 6,500,908</b>	<b>\$ 6,716,490</b>	<b>\$ 6,697,239</b>	<b>\$ 6,670,846</b>	<b>\$ (26,393)</b>	<b>-0.39%</b>
<b>2700 STUDENT TRANSPORTATION SERVICES</b>										
2700 100	Salaries & Wages	\$ 1,745,362	\$ 1,787,702	\$ 1,774,168	\$ 1,774,261	\$ 1,906,435	\$ 2,037,387	\$ 1,949,967	\$ (87,420)	-4.29%
2700 200	Employee Benefits	1,350,124	1,375,416	1,321,022	1,494,973	1,458,817	1,638,558	1,573,858	(64,700)	-3.95%
2700 300	Professional & Technical Services	29,522	11,323	16,628	16,403	21,879	18,000	20,000	2,000	11.11%
2700 400	Purchased Property Services	9,976	18,872	10,563	14,789	22,231	13,000	13,000	-	0.00%
2700 500	Other Purchased Services	122,812	116,083	121,607	124,771	121,929	133,550	132,400	(1,150)	-0.86%
2700 600	Supplies & Texts	523,349	398,211	357,605	354,161	352,631	370,000	370,000	-	0.00%
2700 700	Equipment	292,465	308,128	386,155	333,292	308,720	500,000	549,472	49,472	9.89%
<b>2700</b>	<b>TOTAL Student Transportation Services</b>	<b>\$ 4,073,609</b>	<b>\$ 4,015,735</b>	<b>\$ 3,987,749</b>	<b>\$ 4,112,650</b>	<b>\$ 4,192,640</b>	<b>\$ 4,710,495</b>	<b>\$ 4,608,697</b>	<b>\$ (101,798)</b>	<b>-2.16%</b>
<b>2800 CENTRAL SERVICES</b>										
2800 100	Salaries & Wages	\$ 395,870	\$ 443,476	\$ 569,002	\$ 606,221	\$ 641,488	\$ 725,619	\$ 655,778	\$ (69,841)	-9.63%
2800 200	Employee Benefits	196,294	261,342	361,860	419,818	397,260	473,571	415,202	(58,369)	-12.33%
2800 300	Professional & Technical Services	28,753	4,697	14,718	24,535	22,870	35,000	40,000	5,000	14.29%
2800 500	Other Purchased Services	264	9,038	7,105	19,188	15,138	17,000	21,000	4,000	23.53%
2800 600	Supplies & Texts	1,180	1,245	1,091	786	2,356	15,000	15,100	100	0.67%
2800 700	Equipment	-	-	-	-	-	3,000	3,000	-	0.00%
2800 800	Dues & Fees	-	-	-	-	-	-	1,500	1,500	100.00%
<b>2800</b>	<b>TOTAL Central Services</b>	<b>\$ 622,361</b>	<b>\$ 719,797</b>	<b>\$ 953,776</b>	<b>\$ 1,070,548</b>	<b>\$ 1,079,113</b>	<b>\$ 1,269,190</b>	<b>\$ 1,151,580</b>	<b>\$ (117,610)</b>	<b>-9.27%</b>

**Unionville-Chadds Ford School District**  
General Fund Expenditures by Major Function / Major Object

Account	Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget Increase / (Decrease)	Percent Increase / (Decrease) )
<b>2900 OTHER SUPPORT SERVICES</b>										
2900 500	Other Purchased Services	\$ 42,356	\$ 42,971	\$ 42,450	\$ 42,097	\$ 42,013	\$ 42,013	\$ 40,629	\$ (1,384)	-3.29%
<b>2900</b>	<b>TOTAL Other Support Services</b>	\$ 42,356	\$ 42,971	\$ 42,450	\$ 42,097	\$ 42,013	\$ 42,013	\$ 40,629	\$ (1,384)	-3.29%
<b>2000</b>	<b>Total Support Services</b>	\$ 23,246,317	\$ 24,068,777	\$ 24,969,206	\$ 25,570,803	\$ 26,507,920	\$ 28,089,335	\$ 27,857,744	\$ (231,591)	-0.82%
<b>3000 OPERATION OF NONINSTRUCTIONAL SERVICES</b>										
<b>3200 STUDENT ACTIVITIES</b>										
3200 100	Salaries & Wages	\$ 854,316	\$ 862,340	\$ 909,426	\$ 983,304	\$ 1,035,479	\$ 1,148,986	\$ 1,012,248	\$ (136,738)	-11.90%
3200 200	Employee Benefits	261,133	290,046	342,633	422,100	446,687	461,741	470,398	8,657	1.87%
3200 300	Professional & Technical Services	48,081	80,346	55,088	39,529	79,630	101,027	108,027	7,000	6.93%
3200 400	Purchased Property Services	14,070	19,845	21,919	18,130	18,700	18,800	18,800	-	0.00%
3200 500	Other Purchased Services	26,234	35,741	19,574	32,143	39,529	34,400	35,000	600	1.74%
3200 600	Supplies & Texts	97,084	111,518	91,362	79,837	80,947	103,828	96,938	(6,890)	-6.64%
3200 700	Equipment	-	-	-	-	-	30,000	30,000	-	0.00%
3200 800	Dues & Fees	9,571	9,609	9,892	9,691	20,522	10,806	20,806	10,000	92.54%
<b>3200</b>	<b>TOTAL Student Activities</b>	\$ 1,310,490	\$ 1,409,446	\$ 1,449,893	\$ 1,584,734	\$ 1,721,495	\$ 1,909,588	\$ 1,792,217	\$ (117,371)	-6.15%
<b>3300 COMMUNITY SERVICES</b>										
3300 100	Salaries & Wages	\$ 13,707	\$ 17,579	\$ 15,543	\$ 15,090	\$ 14,809	\$ 17,500	\$ 17,500	\$ -	0.00%
3300 200	Employee Benefits	4,237	6,072	5,639	6,207	6,497	6,787	6,815	28	0.41%
3300 400	Purchased Property Services	-	-	-	-	-	500	200	(300)	-60.00%
3300 500	Other Purchased Services	(510)	-	-	-	-	-	-	-	0.00%
3300 600	Supplies & Texts	-	-	1,219	-	-	500	200	(300)	-60.00%
<b>3300</b>	<b>TOTAL Community Services</b>	\$ 17,434	\$ 23,650	\$ 22,400	\$ 21,296	\$ 21,306	\$ 25,287	\$ 24,715	\$ (572)	-2.26%
<b>3000</b>	<b>Total Noninstructional Svcs</b>	\$ 1,327,924	\$ 1,433,096	\$ 1,472,293	\$ 1,606,030	\$ 1,742,801	\$ 1,934,875	\$ 1,816,932	\$ (117,943)	-6.10%
<b>4000 FACILITIES ACQUISITION &amp; CONSTRUCTION</b>										
4000 700	Equipment	-	-	-	-	-	-	-	-	0.00%
<b>4000</b>	<b>Total Facilities Acquisition</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	0.00%



**Unionville-Chadds Ford School District**  
General Fund Expenditures by Major Function / Major Object

Account	Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19 Actual	2019-20 Budget	2020-21 Budget	Budget Increase / (Decrease)	Percent Increase / (Decrease) )
<b>5000 OTHER FINANCING USES</b>										
<b>5100 DEBT SERVICE</b>										
5100 800	Interest & Refund of Prior Year's Receipts	\$ 4,032,266	\$ 4,140,805	\$ 2,469,996	\$ 3,341,198	\$ 3,101,973	\$ 3,260,385	\$ 3,112,325	\$ (148,060)	-4.54%
5100 900	Principal	3,235,000	4,170,000	5,190,000	4,385,000	4,515,000	5,225,000	5,370,000	145,000	2.78%
<b>5100</b>	<b>TOTAL Debt Service</b>	<b>\$ 7,267,266</b>	<b>\$ 8,310,805</b>	<b>\$ 7,659,996</b>	<b>\$ 7,726,198</b>	<b>\$ 7,616,973</b>	<b>\$ 8,485,385</b>	<b>\$ 8,482,325</b>	<b>\$ (3,060)</b>	<b>-0.04%</b>
<b>5200 FUND TRANSFERS</b>										
5220 900	Capital Reserve Fund	\$ 2,345,891	\$ 908,847	\$ 3,109,159	\$ 2,542,716	\$ 1,866,831	\$ 866,752	\$ 824,988	\$ (41,764)	-4.82%
5240 900	Debt Service Fund	-	-	-	-	-	-	-	-	0.00%
5270 900	Health Care Trust Fund	-	-	-	-	-	-	-	-	0.00%
<b>5200</b>	<b>TOTAL Fund transfers</b>	<b>\$ 2,345,891</b>	<b>\$ 908,847</b>	<b>\$ 3,109,159</b>	<b>\$ 2,542,716</b>	<b>\$ 1,866,831</b>	<b>\$ 866,752</b>	<b>\$ 824,988</b>	<b>\$ (41,764)</b>	<b>-4.82%</b>
<b>5900</b>	<b>Budgetary Reserve</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 300,000</b>	<b>\$ 300,000</b>	<b>\$ -</b>	<b>0.00%</b>
<b>5000 Total Other Financial Uses</b>		<b>\$ 9,613,156</b>	<b>\$ 9,219,652</b>	<b>\$ 10,769,154</b>	<b>\$ 10,268,913</b>	<b>\$ 9,483,804</b>	<b>\$ 9,652,137</b>	<b>\$ 9,607,313</b>	<b>\$ (44,824)</b>	<b>-0.46%</b>
<b>Grand Total All Accounts</b>		<b>\$ 76,740,418</b>	<b>\$ 78,665,774</b>	<b>\$ 82,203,064</b>	<b>\$ 84,969,648</b>	<b>\$ 87,573,197</b>	<b>\$ 90,261,207</b>	<b>\$ 90,238,250</b>	<b>\$ (22,957)</b>	<b>-0.03%</b>

**Unionville-Chadds Ford School District**  
General Fund Expenditures by Major Object

Object	Description	2014-15 Actual	2015-16 Actual	2016-17 Actual	2017-18 Actual	2018-19Actual	2019-20 Budget	2020-21 Budget	Budget Increase / (Decrease)	Percent Increase / (Decrease)
100	TOTAL SALARIES & WAGES	\$ 36,783,586	\$ 37,219,175	\$ 38,175,425	\$ 38,970,344	\$ 40,242,408	\$ 41,169,176	\$ 41,052,322	\$ (116,854)	-0.28%
		47.93%	47.31%	46.44%	45.86%	45.95%	45.61%	45.49%		
200	TOTAL INS & BENEFITS	17,928,785	19,655,058	21,232,550	23,290,849	23,902,935	25,577,962	25,405,908	\$ (172,054)	-0.67%
		23.36%	24.99%	25.83%	27.41%	27.29%	28.34%	28.15%		
300	TOTAL PROF & TECH SVCS	4,312,385	4,631,261	4,151,507	4,853,569	5,046,086	5,110,380	5,195,079	\$ 84,699	1.66%
		5.62%	5.89%	5.05%	5.71%	5.76%	5.66%	5.76%		
400	TOTAL PURCH PROP SVCS	1,595,715	1,687,546	1,678,441	1,024,884	936,281	663,750	670,850	\$ 7,100	1.07%
		2.08%	2.15%	2.04%	1.21%	1.07%	0.74%	0.74%		
500	TOTAL OTHER PURCH SVCS	2,986,263	2,794,945	2,729,273	2,522,363	2,702,360	3,117,614	3,289,537	\$ 171,923	5.51%
		3.89%	3.55%	3.32%	2.97%	3.09%	3.45%	3.65%		
600	TOTAL SUPPLIES & TEXTS	2,286,066	2,127,127	2,007,813	2,775,752	3,127,779	2,761,707	2,708,813	\$ (52,894)	-1.92%
		2.98%	2.70%	2.44%	3.27%	3.57%	3.06%	3.00%		
700	TOTAL EQUIPMENT	1,201,193	1,289,539	1,418,285	1,222,490	2,076,311	2,158,675	2,250,122	\$ 91,447	4.24%
		1.57%	1.64%	1.73%	1.44%	2.37%	2.39%	2.49%		
800	TOTAL DUES / FEES / ETC	4,065,535	4,182,274	2,510,613	3,381,681	3,157,206	3,310,191	3,170,631	\$ (139,560)	-4.22%
		5.30%	5.32%	3.05%	3.98%	3.61%	3.67%	3.51%		
900	TOTAL OTHER FIN'L USES	5,580,891	5,078,847	8,299,159	6,927,716	6,381,831	6,091,752	6,194,988	\$ 103,236	1.69%
		7.27%	6.46%	10.10%	8.15%	7.29%	6.75%	6.87%		
	BUDGETARY RESERVE	-	-	-	-	-	300,000	300,000	\$ -	0.00%
		0.00%	0.00%	0.00%	0.00%	0.00%	0.33%	0.33%		
TOTAL ALL OBJECTS		\$ 76,740,418	\$ 78,665,774	\$ 82,203,064	\$ 84,969,648	\$ 87,573,197	\$ 90,261,207	\$ 90,238,250	\$ (22,957)	-0.03%

**Form PDE-2028**

**PROPOSED**  
**FINAL GENERAL FUND BUDGET**  
Fiscal Year 2020-2021

General Fund Budget Approval

Date of Adoption of the General Fund Budget:

\_\_\_\_\_  
President of the Board - Original Signature Required

\_\_\_\_\_  
Date

\_\_\_\_\_  
Secretary of the Board - Original Signature Required

\_\_\_\_\_  
Date

\_\_\_\_\_  
Chief School Administrator - Original Signature Required

\_\_\_\_\_  
Date

\_\_\_\_\_  
Robert W Cochran

(610)347-0970

Extn :3321

\_\_\_\_\_  
Contact Person

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Extension

\_\_\_\_\_  
rwcochran@ucfds.net

\_\_\_\_\_  
Email Address

# CERTIFICATION OF ESTIMATED ENDING FUND BALANCE FROM 2020-2021 GENERAL FUND BUDGET

24 PS 6-688

(10/2010)

SCHOOL DISTRICT : Unionville-Chadds Ford SD	COUNTY : Chester	AUN : 124158503
--	---------------------	--------------------

No school district shall approve an increase in real property taxes unless it has adopted a budget that includes an estimated, ending unreserved undesignated fund balance (unassigned) less than or equal to the specified percentage of its total budgeted expenditures:

Total Budgeted Expenditures	Fund Balance % Limit (less than or equal to)
Less Than or Equal to \$11,999,999	12.0%
Between \$12,000,000 and \$12,999,999	11.5%
Between \$13,000,000 and \$13,999,999	11.0%
Between \$14,000,000 and \$14,999,999	10.5%
Between \$15,000,000 and \$15,999,999	10.0%
Between \$16,000,000 and \$16,999,999	9.5%
Between \$17,000,000 and \$17,999,999	9.0%
Between \$18,000,000 and \$18,999,999	8.5%
Greater Than or Equal to \$19,000,000	8.0%

Did you raise property taxes in SY 2020-2021 (compared to 2019-2020 )?

Yes ☐

No ☒

If yes, see information below, taken from the 2020-2021 General Fund Budget.

Total Budgeted Expenditures	\$90238250
Ending Unassigned Fund Balance	\$5750330
Ending Unassigned Fund Balance as a percentage (%) of Total Budgeted Expenditures	6.4%

The Estimated Ending Unassigned Fund Balance is within the allowable limits.

Yes ☒

No ☐

**I hereby certify that the above information is accurate and complete.**

SIGNATURE OF SUPERINTENDENT	DATE
-----------------------------	------

DUE DATE: AUGUST 15, 2020

**CERTIFICATION OF USE OF PDE-2028  
FOR PUBLIC INSPECTION OF 2020-2021 PROPOSED BUDGET**

24 PS 6-687(a)(1)

(03/2006)

<b>School District Name :</b> Unionville-Chadds Ford SD	<b>County :</b> Chester	<b>AUN Number :</b> 124158503
--	----------------------------	----------------------------------

Section 687(a)(1) of the School Code requires the president of the board of school directors of each school district to certify to the Department of Education that the proposed budget was prepared, presented and will be made available for public inspection using the uniform form prepared and furnished by the Department of Education.

I hereby certify that the above information is accurate and complete.

<b>SIGNATURE OF SCHOOL BOARD PRESIDENT</b> 	<b>DATE</b> 5 - 13 - 2020
---	------------------------------

**DUE DATE:** IMMEDIATELY FOLLOWING  
ADOPTION OF PROPOSED  
FINAL GENERAL FUND BUDGET

<u>Val Number</u>	<u>Description</u>	<u>Justification</u>
1010	Budget Approval Date is required before submission on Contact Screen and cannot be a future date.	
8060	Ending Fund Balance Entry and Budgetary Reserve: If 5900 Budgetary Reserve is not equal to 0, a justification must be entered below.	Experience dictates there are certain items that are difficult to accurately predict, including state revenues, when formulating a budget.
8080	Ending Fund Balance Entry and Budgetary Reserve: If 0850 Estimated Ending Unassigned Fund Balance is not equal to 0, a justification must be entered below.	This represents approximately 6.37% of expenditures and is a reserve against financial calamity such as a reduction of or lack of state revenues.
8160	Ending Fund Balance Entry and Budgetary Reserve: If 0840 Assigned Fund Balance is not equal to 0, a justification must be entered below.	Assigned fund balance is for employee severance and retirement obligations.

ITEM	AMOUNTS	
<b>Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year</b>		
0810 Nonspendable Fund Balance	4,000	
0820 Restricted Fund Balance		
0830 Committed Fund Balance		
0840 Assigned Fund Balance	3,441,205	
0850 Unassigned Fund Balance	6,191,115	
<b>Total Estimated Beginning Unreserved Fund Balance Available for Appropriation and Reserves Scheduled For Liquidation During The Fiscal Year</b>		<b><u>\$9,632,320</u></b>
<b>Estimated Revenues And Other Financing Sources</b>		
6000 Revenue from Local Sources	73,043,974	
7000 Revenue from State Sources	16,127,054	
8000 Revenue from Federal Sources	626,437	
9000 Other Financing Sources		
<b>Total Estimated Revenues And Other Financing Sources</b>		<b><u>\$89,797,465</u></b>
<b>Total Estimated Fund Balance, Revenues, and Other Financing Sources Available for Appropriation</b>		<b><u>\$99,429,785</u></b>



LEA : 124158503     Unionville-Chadds Ford SD

	<u>Amount</u>
<b>REVENUE FROM LOCAL SOURCES</b>	
6111 Current Real Estate Taxes	68,277,387
6112 Interim Real Estate Taxes	400,000
6113 Public Utility Realty Taxes	62,000
6150 Current Act 511 Taxes - Proportional Assessments	1,250,000
6400 Delinquencies on Taxes Levied / Assessed by the LEA	1,250,000
6500 Earnings on Investments	450,000
6700 Revenues from LEA Activities	372,500
6800 Revenues from Intermediary Sources / Pass-Through Funds	532,087
6910 Rentals	60,000
6940 Tuition from Patrons	280,000
6990 Refunds and Other Miscellaneous Revenue	110,000
<b>REVENUE FROM LOCAL SOURCES</b>	<b>\$73,043,974</b>
<b>REVENUE FROM STATE SOURCES</b>	
7111 Basic Education Funding-Formula	3,464,693
7160 Tuition for Orphans Subsidy	30,000
7250 Migratory Children	200
7271 Special Education funds for School-Aged Pupils	1,691,649
7311 Pupil Transportation Subsidy	457,848
7312 Nonpublic and Charter School Pupil Transportation Subsidy	105,105
7320 Rental and Sinking Fund Payments / Building Reimbursement Subsidy	288,182
7330 Health Services (Medical, Dental, Nurse, Act 25)	80,000
7340 State Property Tax Reduction Allocation	1,488,736
7505 Ready to Learn Block Grant	127,325
7810 State Share of Social Security and Medicare Taxes	1,460,232
7820 State Share of Retirement Contributions	6,933,084
<b>REVENUE FROM STATE SOURCES</b>	<b>\$16,127,054</b>
<b>REVENUE FROM FEDERAL SOURCES</b>	
8514 NCLB, Title I - Improving the Academic Achievement of the Disadvantaged	102,537
8515 NCLB, Title II - Preparing, Training and Recruiting High Quality Teachers and Principals	61,900
8516 NCLB, Title III - Language Instruction for Limited English Proficient and Immigrant Students	12,000
8810 School-Based Access Medicaid Reimbursement Program (SBAP) Reimbursements (Access)	450,000
<b>REVENUE FROM FEDERAL SOURCES</b>	<b>\$626,437</b>
<b>TOTAL ESTIMATED REVENUES AND OTHER SOURCES</b>	<b>89,797,465</b>

Act 1 Index (current): 2.6%

Calculation Method:	Revenue	Section 672.1 Method Choice:	(a)(1)
Number of Decimals For Tax Rate Calculation:	2		
Approx. Tax Revenue from RE Taxes:	\$68,283,172		
Amount of Tax Relief for Homestead Exclusions	<u>\$1,489,382</u>		
Total Approx. Tax Revenue:	\$69,772,554		
Approx. Tax Levy for Tax Rate Calculation:	\$71,884,405		

	Chester	Delaware	Total
2019-20 Data			
a. Assessed Value	\$1,959,713,390	\$556,115,597	\$2,515,828,987
b. Real Estate Mills	29.1600	25.7100	
I. 2020-21 Data			
c. 2018 STEB Market Value	\$3,085,651,661	\$792,923,245	\$3,878,574,906
d. Assessed Value	\$1,967,252,110	\$565,233,634	\$2,532,485,744
e. Assessed Value of New Constr/ Renov	\$0	\$0	\$0
2019-20 Calculations			
f. 2019-20 Tax Levy	\$57,145,242	\$14,297,732	\$71,442,974
(a * b)			
2020-21 Calculations			
g. Percent of Total Market Value	79.55633%	20.44367%	100.00000%
h. Rebalanced 2019-20 Tax Levy	\$56,837,408	\$14,605,566	\$71,442,974
(f Total * g)			
i. Base Mills Subject to Index	29.1600	26.2635	
(h / a * 1000) if no reassessment			
(h / (d-e) * 1000) if reassessment			
Calculation of Tax Rates and Levies Generated			
j. Weighted Avg. Collection Percentage	97.00000%	97.00000%	97.00000%
k. Tax Levy Needed	\$57,188,594	\$14,695,811	\$71,884,405
(Approx. Tax Levy * g)			
I. 2020-21 Real Estate Tax Rate	29.0700	25.9900	
(k / d * 1000)			
m. Tax Levy Generated by Mills	\$57,188,019	\$14,690,422	\$71,878,441
(l / 1000 * d)			
n. Tax Levy minus Tax Relief for Homestead Exclusions			\$70,389,059
(m - Amount of Tax Relief for Homestead Exclusions)			
o. Net Tax Revenue Generated By Mills			\$68,277,387
(n * Est. Pct. Collection)			

Act 1 Index (current): 2.6%

Calculation Method: Revenue      Section 672.1 Method Choice: (a)(1)

Number of Decimals For Tax Rate Calculation: 2

Approx. Tax Revenue from RE Taxes: \$68,283,172

Amount of Tax Relief for Homestead Exclusions \$1,489,382

Total Approx. Tax Revenue: \$69,772,554

Approx. Tax Levy for Tax Rate Calculation: \$71,884,405

	Chester	Delaware	Total
Index Maximums			
p. Maximum Mills Based On Index (i * (1 + Index))	29.9181	26.9463	
q. Mills In Excess of Index (if (l > p), (l - p))	0.0000	0.0000	
r. Maximum Tax Levy Based On Index (p / 1000 * d)	\$58,856,445	\$15,230,955	\$74,087,400
IV. s. Millage Rate within Index? (If l > p Then No)	Yes	Yes	
t. Tax Levy In Excess of Index (if (m > r), (m - r))	\$0	\$0	\$0
u. Tax Revenue In Excess of Index (t * Est. Pct. Collection)	\$0	\$0	\$0

Information Related to Property Tax Relief			
V. Assessed Value Exclusion per Homestead	\$7,714.00	\$8,629.00	
Number of Homestead/Farmstead Properties	5478	1163	6641
Median Assessed Value of Homestead Properties			\$261,975

Act 1 Index (current): 2.6%

Calculation Method:	Revenue	Section 672.1 Method Choice:	(a)(1)
Number of Decimals For Tax Rate Calculation:	2		
Approx. Tax Revenue from RE Taxes:	\$68,283,172		
Amount of Tax Relief for Homestead Exclusions	<u>\$1,489,382</u>		
Total Approx. Tax Revenue:	\$69,772,554		
Approx. Tax Levy for Tax Rate Calculation:	\$71,884,405		

	Chester	Delaware		Total	
<hr/>					
State Property Tax Reduction Allocation used for: Homestead Exclusions		\$1,488,736	Lowering RE Tax Rate	\$0	\$1,488,736
Prior Year State Property Tax Reduction Allocation used for: Homestead Exclusions		\$646			\$646
<b>Amount of Tax Relief from State/Local Sources</b>					<b>\$1,489,382</b>

CODE

6111 <u>Current Real Estate Taxes</u>				<u>Amount of Tax Relief for Homestead Exclusions</u>	<u>Tax Levy Minus Homestead Exclusions</u>		<u>Net Tax Revenue Generated By Mills</u>
<u>County Name</u>	<u>Taxable Assessed Value</u>	<u>Real Estate Mills</u>	<u>Tax Levy Generated by Mills</u>			<u>Percent Collected</u>	
Chester	1,967,252,110	29.0700	57,188,019			97.00000%	
Delaware	565,233,634	25.9900	14,690,422			97.00000%	
<b>Totals:</b>	<b>2,532,485,744</b>		<b>71,878,441</b>	-	1,489,382	=	70,389,059 X 97.00000% = 68,277,387

		<u>Rate</u>		<u>Estimated Revenue</u>	
6120	<u>Current Per Capita Taxes, Section 679</u>	\$0.00		0	
6140	<u>Current Act 511 Taxes – Flat Rate Assessments</u>	<u>Rate</u>	<u>Add'l Rate (if appl.)</u>	<u>Tax Levy</u>	<u>Estimated Revenue</u>
6141	Current Act 511 Per Capita Taxes	\$0.00	\$0.00	0	0
6142	Current Act 511 Occupation Taxes – Flat Rate	\$0.00	\$0.00	0	0
6143	Current Act 511 Local Services Taxes	\$0.00	\$0.00	0	0
6144	Current Act 511 Trailer Taxes	\$0.00	\$0.00	0	0
6145	Current Act 511 Business Privilege Taxes – Flat Rate	\$0.00	\$0.00	0	0
6146	Current Act 511 Mechanical Device Taxes – Flat Rate	\$0.00	\$0.00	0	0
6149	Current Act 511 Taxes, Other Flat Rate Assessments	\$0.00	\$0.00	0	0
<b>Total Current Act 511 Taxes – Flat Rate Assessments</b>				<b>0</b>	<b>0</b>
6150	<u>Current Act 511 Taxes – Proportional Assessments</u>	<u>Rate</u>	<u>Add'l Rate (if appl.)</u>	<u>Tax Levy</u>	<u>Estimated Revenue</u>
6151	Current Act 511 Earned Income Taxes	0.000%	0.000%	0	0
6152	Current Act 511 Occupation Taxes	0.000	0.000	0	0
6153	Current Act 511 Real Estate Transfer Taxes	0.500%	0.000%	1,250,000	1,250,000
6154	Current Act 511 Amusement Taxes	0.000%	0.000%	0	0
6155	Current Act 511 Business Privilege Taxes	0.000	0.000	0	0
6156	Current Act 511 Mechanical Device Taxes – Percentage	0.000%	0.000%	0	0
6157	Current Act 511 Mercantile Taxes	0.000	0.000	0	0
6159	Current Act 511 Taxes, Other Proportional Assessments	0	0	0	0
<b>Total Current Act 511 Taxes – Proportional Assessments</b>				<b>1,250,000</b>	<b>1,250,000</b>
<b>Total Act 511, Current Taxes</b>					<b>1,250,000</b>

<b>Act 511 Tax Limit --&gt;</b>		<b>3,878,574,906</b>	<b>X</b>	<b>12</b>	<b>46,542,899</b>
		<b>Market Value</b>		<b>Mills</b>	<b>(511 Limit)</b>

Tax Function	Description	Tax Rate Charged in:		Percent Change in Rate	Less than or equal to Index	Index	Additional Tax Rate Charged in:		Percent Change in Rate	Less than or equal to Index
		2019-20 (Rebalanced)	2020-21				2019-20 (Rebalanced)	2020-21		
6111	<u>Current Real Estate Taxes</u>									
	Chester	29.1600	29.0700	-0.29%	Yes	2.6%				
	Delaware	26.2635	25.9900	-1.03%	Yes	2.6%				
	<u>Current Act 511 Taxes – Proportional Assessments</u>									
6153	Current Act 511 Real Estate Transfer Taxes	0.500%	0.500%	0.00%	Yes	2.6%				

LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:45 PM

<u>Description</u>	<u>Amount</u>
<b>1000 Instruction</b>	
1100 Regular Programs - Elementary / Secondary	34,917,144
1200 Special Programs - Elementary / Secondary	14,748,355
1300 Vocational Education	904,201
1400 Other Instructional Programs - Elementary / Secondary	386,561
<b>Total Instruction</b>	<b>\$50,956,261</b>
<b>2000 Support Services</b>	
2100 Support Services - Students	4,051,750
2200 Support Services - Instructional Staff	5,181,809
2300 Support Services - Administration	4,218,631
2400 Support Services - Pupil Health	827,801
2500 Support Services - Business	1,106,001
2600 Operation and Maintenance of Plant Services	6,670,846
2700 Student Transportation Services	4,608,697
2800 Support Services - Central	1,151,580
2900 Other Support Services	40,629
<b>Total Support Services</b>	<b>\$27,857,744</b>
<b>3000 Operation of Non-Instructional Services</b>	
3200 Student Activities	1,792,217
3300 Community Services	24,715
<b>Total Operation of Non-Instructional Services</b>	<b>\$1,816,932</b>
<b>5000 Other Expenditures and Financing Uses</b>	
5100 Debt Service / Other Expenditures and Financing Uses	8,482,325
5200 Interfund Transfers - Out	824,988
5900 Budgetary Reserve	300,000
<b>Total Other Expenditures and Financing Uses</b>	<b>\$9,607,313</b>
<b>Total Estimated Expenditures and Other Financing Uses</b>	<b>\$90,238,250</b>

LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:46 PM

<u>Description</u>		<u>Amount</u>
<b>1000 Instruction</b>		
<b>1100 <u>Regular Programs - Elementary / Secondary</u></b>		
100 Personnel Services - Salaries		20,337,029
200 Personnel Services - Employee Benefits		12,210,744
300 Purchased Professional and Technical Services		971,427
400 Purchased Property Services		176,900
500 Other Purchased Services		625,700
600 Supplies		447,669
700 Property		147,675
<b>Total Regular Programs - Elementary / Secondary</b>		<b>\$34,917,144</b>
<b>1200 <u>Special Programs - Elementary / Secondary</u></b>		
100 Personnel Services - Salaries		6,701,862
200 Personnel Services - Employee Benefits		4,245,468
300 Purchased Professional and Technical Services		3,287,125
400 Purchased Property Services		3,000
500 Other Purchased Services		422,150
600 Supplies		88,750
<b>Total Special Programs - Elementary / Secondary</b>		<b>\$14,748,355</b>
<b>1300 <u>Vocational Education</u></b>		
500 Other Purchased Services		904,201
<b>Total Vocational Education</b>		<b>\$904,201</b>
<b>1400 <u>Other Instructional Programs - Elementary / Secondary</u></b>		
100 Personnel Services - Salaries		11,000
200 Personnel Services - Employee Benefits		5,211
300 Purchased Professional and Technical Services		35,000
500 Other Purchased Services		335,350
<b>Total Other Instructional Programs - Elementary / Secondary</b>		<b>\$386,561</b>
<b>Total Instruction</b>		<b>\$50,956,261</b>
<b>2000 Support Services</b>		
<b>2100 <u>Support Services - Students</u></b>		
100 Personnel Services - Salaries		2,422,961
200 Personnel Services - Employee Benefits		1,466,829
300 Purchased Professional and Technical Services		107,500
500 Other Purchased Services		24,500
600 Supplies		28,960
700 Property		1,000
<b>Total Support Services - Students</b>		<b>\$4,051,750</b>
<b>2200 <u>Support Services - Instructional Staff</u></b>		
100 Personnel Services - Salaries		1,893,906
200 Personnel Services - Employee Benefits		1,305,868
300 Purchased Professional and Technical Services		129,000
400 Purchased Property Services		35,000
500 Other Purchased Services	42	190,000
600 Supplies		146,060



LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:46 PM

<u>Description</u>	<u>Amount</u>
700 Property	1,481,975
<b>Total Support Services - Instructional Staff</b>	<b>\$5,181,809</b>
<b>2300 <u>Support Services - Administration</u></b>	
100 Personnel Services - Salaries	2,427,473
200 Personnel Services - Employee Benefits	1,357,565
300 Purchased Professional and Technical Services	272,300
400 Purchased Property Services	18,000
500 Other Purchased Services	66,957
600 Supplies	45,336
800 Other Objects	31,000
<b>Total Support Services - Administration</b>	<b>\$4,218,631</b>
<b>2400 <u>Support Services - Pupil Health</u></b>	
100 Personnel Services - Salaries	521,379
200 Personnel Services - Employee Benefits	266,272
300 Purchased Professional and Technical Services	11,200
400 Purchased Property Services	950
500 Other Purchased Services	4,500
600 Supplies	21,500
700 Property	2,000
<b>Total Support Services - Pupil Health</b>	<b>\$827,801</b>
<b>2500 <u>Support Services - Business</u></b>	
100 Personnel Services - Salaries	565,905
200 Personnel Services - Employee Benefits	338,596
300 Purchased Professional and Technical Services	70,000
400 Purchased Property Services	35,000
500 Other Purchased Services	66,000
600 Supplies	25,500
800 Other Objects	5,000
<b>Total Support Services - Business</b>	<b>\$1,106,001</b>
<b>2600 <u>Operation and Maintenance of Plant Services</u></b>	
100 Personnel Services - Salaries	2,535,314
200 Personnel Services - Employee Benefits	1,743,082
300 Purchased Professional and Technical Services	143,500
400 Purchased Property Services	370,000
500 Other Purchased Services	421,150
600 Supplies	1,422,800
700 Property	35,000
<b>Total Operation and Maintenance of Plant Services</b>	<b>\$6,670,846</b>
<b>2700 <u>Student Transportation Services</u></b>	
100 Personnel Services - Salaries	1,949,967
200 Personnel Services - Employee Benefits	1,573,858
300 Purchased Professional and Technical Services	20,000
400 Purchased Property Services	13,000
500 Other Purchased Services	132,400
600 Supplies	370,000

LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:46 PM

<u>Description</u>	<u>Amount</u>
700 Property	549,472
<b>Total Student Transportation Services</b>	<b>\$4,608,697</b>
<b>2800 Support Services - Central</b>	
100 Personnel Services - Salaries	655,778
200 Personnel Services - Employee Benefits	415,202
300 Purchased Professional and Technical Services	40,000
500 Other Purchased Services	21,000
600 Supplies	15,100
700 Property	3,000
800 Other Objects	1,500
<b>Total Support Services - Central</b>	<b>\$1,151,580</b>
<b>2900 Other Support Services</b>	
500 Other Purchased Services	40,629
<b>Total Other Support Services</b>	<b>\$40,629</b>
<b>Total Support Services</b>	<b>\$27,857,744</b>
<b>3000 Operation of Non-Instructional Services</b>	
<b>3200 Student Activities</b>	
100 Personnel Services - Salaries	1,012,248
200 Personnel Services - Employee Benefits	470,398
300 Purchased Professional and Technical Services	108,027
400 Purchased Property Services	18,800
500 Other Purchased Services	35,000
600 Supplies	96,938
700 Property	30,000
800 Other Objects	20,806
<b>Total Student Activities</b>	<b>\$1,792,217</b>
<b>3300 Community Services</b>	
100 Personnel Services - Salaries	17,500
200 Personnel Services - Employee Benefits	6,815
400 Purchased Property Services	200
600 Supplies	200
<b>Total Community Services</b>	<b>\$24,715</b>
<b>Total Operation of Non-Instructional Services</b>	<b>\$1,816,932</b>
<b>5000 Other Expenditures and Financing Uses</b>	
<b>5100 Debt Service / Other Expenditures and Financing Uses</b>	
800 Other Objects	3,112,325
900 Other Uses of Funds	5,370,000
<b>Total Debt Service / Other Expenditures and Financing Uses</b>	<b>\$8,482,325</b>
<b>5200 Interfund Transfers - Out</b>	
900 Other Uses of Funds	824,988
<b>Total Interfund Transfers - Out</b>	<b>\$824,988</b>
<b>5900 Budgetary Reserve</b>	
800 Other Objects	300,000

<u>Description</u>	<u>Amount</u>
Total Budgetary Reserve	\$300,000
Total Other Expenditures and Financing Uses	\$9,607,313
TOTAL EXPENDITURES	\$90,238,250

LEA : 124158503     Unionville-Chadds Ford SD

<u>Cash and Short-Term Investments</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
General Fund	16,750,000	16,000,000
Public Purpose (Expendable) Trust Fund		
Other Comptroller-Approved Special Revenue Funds		
Athletic / School-Sponsored Extra Curricular Activities Fund		
Capital Reserve Fund - § 690, §1850	3,570,000	3,393,000
Capital Reserve Fund - § 1431		
Other Capital Projects Fund	5,000,000	
Debt Service Fund		
Food Service / Cafeteria Operations Fund	600,000	600,000
Child Care Operations Fund		
Other Enterprise Funds		
Internal Service Fund		
Private Purpose Trust Fund	65,000	65,000
Investment Trust Fund		
Pension Trust Fund		
Activity Fund		
Other Agency Fund		
Permanent Fund		
<b>Total Cash and Short-Term Investments</b>	<b>\$25,985,000</b>	<b>\$20,058,000</b>
<u>Long-Term Investments</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
General Fund	4,000,000	4,000,000
Public Purpose (Expendable) Trust Fund		
Other Comptroller-Approved Special Revenue Funds		
Athletic / School-Sponsored Extra Curricular Activities Fund		
Capital Reserve Fund - § 690, §1850		
Capital Reserve Fund - § 1431		
Other Capital Projects Fund		
Debt Service Fund		
Food Service / Cafeteria Operations Fund		
Child Care Operations Fund		
Other Enterprise Funds		
Internal Service Fund		
Private Purpose Trust Fund	25,000	25,000
Investment Trust Fund		
Pension Trust Fund		
Activity Fund		
Other Agency Fund		

LEA : 124158503     Unionville-Chadds Ford SD

<u>Long-Term Investments</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
Permanent Fund		
Total Long-Term Investments	\$4,025,000	\$4,025,000
TOTAL CASH AND INVESTMENTS	\$30,010,000	\$24,083,000

<u>Long-Term Indebtedness</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
<b>General Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total General Fund</b>		
<b>Public Purpose (Expendable) Trust Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Public Purpose (Expendable) Trust Fund</b>		
<b>Other Comptroller-Approved Special Revenue Funds</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Other Comptroller-Approved Special Revenue Funds</b>		
<b>Athletic / School-Sponsored Extra Curricular Activities Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Athletic / School-Sponsored Extra Curricular Activities Fund</b>		
<b>Capital Reserve Fund - \$ 690, \$1850</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		

LEA : 124158503     Unionville-Chadds Ford SD

<u>Long-Term Indebtedness</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Capital Reserve Fund - \$ 690, \$1850		
Capital Reserve Fund - \$ 1431		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Capital Reserve Fund - \$ 1431		
Other Capital Projects Fund		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Other Capital Projects Fund		
Debt Service Fund		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Debt Service Fund		
Food Service / Cafeteria Operations Fund		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		

Long-Term Indebtedness	06/30/2020 Estimate	06/30/2021 Projection
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Food Service / Cafeteria Operations Fund		
Child Care Operations Fund		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Child Care Operations Fund		
Other Enterprise Funds		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Other Enterprise Funds		
Internal Service Fund		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Internal Service Fund		
Private Purpose Trust Fund		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
Total Private Purpose Trust Fund		



<u>Long-Term Indebtedness</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
<b>Investment Trust Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Investment Trust Fund</b>		
<b>Pension Trust Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Pension Trust Fund</b>		
<b>Activity Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Activity Fund</b>		
<b>Other Agency Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Other Agency Fund</b>		
<b>Permanent Fund</b>		
0510 Bonds Payable		
0520 Extended-Term Financing Agreements Payable		

<u>Long-Term Indebtedness</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
0530 Lease-Purchase Obligations		
0540 Accumulated Compensated Absences		
0550 Authority Lease Obligations		
0560 Other Post-Employment Benefits (OPEB)		
0599 Other Noncurrent Liabilities		
<b>Total Permanent Fund</b>		
<b>Total Long-Term Indebtedness</b>		

LEA : 124158503     Unionville-Chadds Ford SD

<u>Short-Term Payables</u>	<u>06/30/2020 Estimate</u>	<u>06/30/2021 Projection</u>
General Fund	12,000,000	12,000,000
Public Purpose (Expendable) Trust Fund		
Other Comptroller-Approved Special Revenue Funds		
Athletic / School-Sponsored Extra Curricular Activities Fund		
Capital Reserve Fund - § 690, §1850		1,000,000
Capital Reserve Fund - § 1431		
Other Capital Projects Fund	1,000,000	
Debt Service Fund		
Food Service / Cafeteria Operations Fund		
Child Care Operations Fund		
Other Enterprise Funds		
Internal Service Fund		
Private Purpose Trust Fund		
Investment Trust Fund		
Pension Trust Fund		
Activity Fund		
Other Agency Fund		
Permanent Fund		
Total Short-Term Payables	\$13,000,000	\$13,000,000
TOTAL INDEBTEDNESS	\$13,000,000	\$13,000,000

<u>Description</u>	<u>Nonspecial Education</u>	<u>Special Education</u>
<b>1000 Instruction</b>		
1100 Regular Programs - Elementary / Secondary	167,615	90,253
1200 Special Programs - Elementary / Secondary	4,735	2,550
1300 Vocational Education		
1400 Other Instructional Programs - Elementary / Secondary		
1500 Nonpublic School Programs		
1600 Adult Education Programs		
1700 Higher Education Programs for Secondary Students		
1800 Pre-Kindergarten		
<b>Total Instruction</b>	<b>\$172,350</b>	<b>\$92,803</b>
<b>2000 Support Services</b>		
2100 Support Services - Students		
2200 Support Services - Instructional Staff		
2300 Support Services - Administration		
2400 Support Services - Pupil Health		
2500 Support Services - Business		
2600 Operation and Maintenance of Plant Services		
2700 Student Transportation Services		
2800 Support Services - Central		
2900 Other Support Services		
<b>Total Support Services</b>		
<b>3000 Operation of Non-Instructional Services</b>		
3200 Student Activities		
3300 Community Services		
3400 Scholarships and Awards		
<b>Total Operation of Non-Instructional Services</b>		
<b>4000 Facilities Acquisition, Construction and Improvement Services</b>		
4000 Facilities Acquisition, Construction and Improvement Services		
<b>Total Facilities Acquisition, Construction and Improvement Services</b>		
<b>5000 Other Expenditures and Financing Uses</b>		
5100 Debt Service / Other Expenditures and Financing Uses	13,788	7,424
5200 Interfund Transfers - Out		
5300 Transfers Out to Component Units/Primary Governments		
5500 Special and Extraordinary Items		
5900 Budgetary Reserve		
<b>Total Other Expenditures and Financing Uses</b>	<b>\$13,788</b>	<b>\$7,424</b>
<b>Total Estimated Expenditures and Other Financing Uses</b>	<b>\$186,138</b>	<b>\$100,227</b>

LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:49 PM

Description	Nonspecial Education	Special Education
1000 Instruction		
1100 <u>Regular Programs - Elementary / Secondary</u>		
100 Personnel Services - Salaries	92,344	49,723
200 Personnel Services - Employee Benefits	70,623	38,028
300 Purchased Professional and Technical Services	358	192
400 Purchased Property Services	2,837	1,527
500 Other Purchased Services	619	334
600 Supplies	730	393
700 Property		
800 Other Objects	104	56
Total Regular Programs - Elementary / Secondary	\$167,615	\$90,253
1200 <u>Special Programs - Elementary / Secondary</u>		
100 Personnel Services - Salaries	4,735	2,550
200 Personnel Services - Employee Benefits		
300 Purchased Professional and Technical Services		
400 Purchased Property Services		
500 Other Purchased Services		
600 Supplies		
700 Property		
800 Other Objects		
Total Special Programs - Elementary / Secondary	\$4,735	\$2,550
1300 <u>Vocational Education</u>		
100 Personnel Services - Salaries		
200 Personnel Services - Employee Benefits		
300 Purchased Professional and Technical Services		
400 Purchased Property Services		
500 Other Purchased Services		
600 Supplies		
700 Property		
800 Other Objects		
Total Vocational Education		
1400 <u>Other Instructional Programs - Elementary / Secondary</u>		
100 Personnel Services - Salaries		
200 Personnel Services - Employee Benefits		
300 Purchased Professional and Technical Services		
400 Purchased Property Services		
500 Other Purchased Services		
600 Supplies		
700 Property		
800 Other Objects		
Total Other Instructional Programs - Elementary / Secondary		
1500 <u>Nonpublic School Programs</u>		
100 Personnel Services - Salaries		
200 Personnel Services - Employee Benefits		
300 Purchased Professional and Technical Services		

LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:49 PM

Description	Nonspecial Education	Special Education
400 Purchased Property Services		
500 Other Purchased Services		
600 Supplies		
700 Property		
800 Other Objects		
Total Nonpublic School Programs		
1600 <u>Adult Education Programs</u>		
100 Personnel Services - Salaries		
200 Personnel Services - Employee Benefits		
300 Purchased Professional and Technical Services		
400 Purchased Property Services		
500 Other Purchased Services		
600 Supplies		
700 Property		
800 Other Objects		
Total Adult Education Programs		
1700 <u>Higher Education Programs for Secondary Students</u>		
500 Other Purchased Services		
600 Supplies		
Total Higher Education Programs for Secondary Students		
1800 <u>Pre-Kindergarten</u>		
100 Personnel Services - Salaries		
200 Personnel Services - Employee Benefits		
300 Purchased Professional and Technical Services		
400 Purchased Property Services		
500 Other Purchased Services		
600 Supplies		
700 Property		
800 Other Objects		
Total Pre-Kindergarten		
Total Instruction	\$172,350	\$92,803
5000 Other Expenditures and Financing Uses		
5100 <u>Debt Service / Other Expenditures and Financing Uses</u>		
800 Other Objects		
900 Other Uses of Funds	13,788	7,424
Total Debt Service / Other Expenditures and Financing Uses	\$13,788	\$7,424
5200 <u>Interfund Transfers - Out</u>		
900 Other Uses of Funds		
Total Interfund Transfers - Out		
5300 <u>Transfers Out to Component Units/Primary Governments</u>		
900 Other Uses of Funds		
Total Transfers Out to Component Units/Primary Governments		
5500 <u>Special and Extraordinary Items</u>		
800 Other Objects		

LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:49 PM

Description	Nonspecial Education	Special Education
900 Other Uses of Funds		
Total Special and Extraordinary Items		
5900 Budgetary Reserve		
800 Other Objects		
Total Budgetary Reserve		
Total Other Expenditures and Financing Uses	\$13,788	\$7,424
TOTAL EXPENDITURES	\$186,138	\$100,227

	<u>Nonspecial Education</u>	<u>Special Education</u>
7000 Revenue from State Sources		
Total Revenue from State Sources	\$20,711	\$11,151
TOTAL REVENUES	\$20,711	\$11,151



LEA : 124158503     Unionville-Chadds Ford SD

Printed 5/7/2020 1:01:51 PM

	<u>Nonspecial Education</u>	<u>Special Education</u>
<b>7000 Revenue from State Sources</b>		
7810 State Share of Social Security and Medicare Taxes	3,715	1,999
7820 State Share of Retirement Contributions	16,996	9,152
<b>Total Revenue from State Sources</b>	<b>\$20,711</b>	<b>\$11,151</b>
<b>TOTAL REVENUES</b>	<b>\$20,711</b>	<b>\$11,151</b>

Account Description	Amounts
0810 Nonspendable Fund Balance	4,000
0820 Restricted Fund Balance	
0830 Committed Fund Balance	
0840 Assigned Fund Balance	3,441,205
0850 Unassigned Fund Balance	5,750,330
Total Ending Fund Balance - Committed, Assigned, and Unassigned	\$9,191,535
5900 Budgetary Reserve	300,000
Total Estimated Ending Committed, Assigned, and Unassigned Fund Balance and Budgetary Reserve	\$9,495,535